



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)
(Company Registration No. 193200032W)

**NOTICE OF BOOKS CLOSURE AND PAYMENT OF
FINAL ONE-TIER TAX EXEMPT DIVIDEND ON ORDINARY SHARES
FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016**

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of the Bank will be closed from 5.00 p.m. on 24 May 2017 up to (and including) 25 May 2017 for the purpose of determining Members' entitlements to the final one-tier tax exempt dividend for the financial year ended 31 December 2016 (the "**FY16 Final Dividend**") of 18 cents for every ordinary share held, subject to the approval of the Members to the FY16 Final Dividend at the Annual General Meeting of the Bank to be convened on 28 April 2017.

Duly completed registrable transfers of ordinary shares ("**Shares**") received by the Bank's share registrar, M & C Services Private Limited, 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on 24 May 2017 will be registered before entitlements to the FY16 Final Dividend are determined. Members whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 24 May 2017 will rank for the FY16 Final Dividend.

The FY16 Final Dividend will be paid on 5 June 2017.

PETER YEOH
Secretary

Singapore
14 February 2017