



仁恆地產(香港)有限公司
YANLORD LAND (HK) CO., LIMITED
(Incorporated in Hong Kong)
(Company Number: 1176038)

**MATURITY AND CANCELLATION
OF 6.75 PER CENT. SENIOR NOTES**

Yanlord Land (HK) Co., Limited ("**Company**"), a wholly-owned subsidiary of Yanlord Land Group Limited, wishes to announce that all its outstanding 6.75 per cent. senior notes due 2023 (ISIN Code: XS1809258210) ("**2023 Notes**") matured on 23 April 2023. In accordance with the terms set out in the Indenture dated 23 April 2018 ("**Indenture**"), the Company has paid an aggregate redemption price of US\$341,533,426.25 ("**Redemption Price**") to redeem all outstanding 2023 Notes. The Redemption Price comprises an amount equal to the principal amount of all outstanding 2023 Notes of US\$330,383,000 and accrued interest thereon of US\$11,150,426.25.

The 2023 Notes will be cancelled in accordance with the terms of the Indenture and then delisted from the official list of the Singapore Exchange Securities Trading Limited.

Yanlord Land (HK) Co., Limited
Zhong Sheng Jian
Director

24 April 2023