ACROMETA GROUP LIMITED
(Company Registration No. 201544003M)
(Incorporated in the Republic of Singapore)

ENTRY INTO A SHAREHOLDERS' AND TECHNOLOGY LICENSING AGREEMENT

1. INTRODUCTION

The Board of Directors (the "**Board**" or "**Directors**") of Acrometa Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") is pleased to announce that AcroMeta Lifestyle Pte. Ltd. ("**ALPL**"), a wholly-owned subsidiary of the Company, has on 11 June 2026 entered into a Shareholders' and Technology Licensing Agreement (the "**Agreement**") with Shenzhen Shenwei Zhimao Technology Ltd. ("**SSZT**") and Liu Cheng ("**LC**") (each a "**Party**", and collectively, the "**Parties**") to jointly promote the business implementation and market expansion of the AI Trade Platform in Mainland China. ("**Cooperation**").

2. INFORMATION ON THE COOPERATION

ALPL is the sole legal owner of the AI trade platforms, "Procureradar" and "Zhimao" (the "**AI Trade Platform**"). The AI Platform is based on the Zhimao AI large model algorithm, providing vertical services such as buyer intelligence, trade escrow, and cross-border payment assistance.

SSZT is a company incorporated in the Republic of China on 29 January 2026, with a paid-up capital of RMB100,000 and based in Shenzhen, Guangdong, China. LC is an established entrepreneur with strong business networks in China and currently holds 100% of SSZT.

The Parties aim to leverage ALPL's AI technological advantages and SSZT's localized operational capabilities to jointly promote the business implementation and market expansion of the AI Trade Platform in Mainland China

3. SALIENT TERMS OF THE AGREEMENT

The salient terms of the Agreement are:

(a) ALPL grants SSZT the exclusive and sole right to operate the AI Trade Platform and conduct authorised businesses within Mainland China. SSZT shall not sub-license this right to any third party.

(b) LC agrees to transfer 20% of the equity interest he holds in SSZT to ALPL at an equity transfer price of SGD100 (nominal consideration), in consideration of the technical and business support provided by ALPL. The consideration is a commercial arrangement made after a comprehensive assessment of the value of the technology licence provided by ALPL.

(c) As consideration for ALPL's equity participation, SSZT is not required to pay any technology license or usage fees to ALPL during the term of the Agreement.

(d) SSZT covenants not to perform any reverse engineering, decryption, or disclose core algorithms and source codes to any third party, otherwise, ALPL reserves the right to unilaterally terminate the license and reclaim the rights without compensation at any time.

(e) ALPL is entitled to receive the annual distributable profits of SSZT in proportion to its registered equity interest.

(f) The Board of Directors of SSZT shall consist of 3 directors. ALPL is entitled to nominate 1 director. Among the shareholders of SSZT, any single shareholder holding 30% or more shall have the right to nominate 1 director. Among other shareholders of SSZT, shareholders jointly holding 30% or more shall have the right to nominate 1 director.

(g) Any major matters involving material changes to SSZT's business scope, transfer/pledge of licensed technology to a third party, external financing or liabilities, merger, division, or dissolution of the company, must be approved with an affirmative vote from the director nominated by ALPL.

(h) Existing shareholders will have the right of first refusal in the event that any shareholders intend to sell/transfer its equity interest in SSZT. ALPL will also have the right to demand that its 20% equity be sold together under the same price, terms and conditions in the event that LC (or any major shareholder of SSZT) intends to sell or transfer its controlling share to a third party.

4. FINANCIAL EFFECTS

The Cooperation is not expected to have any material impact on the net tangible assets per share of the Company or the earnings per share of the Company for the current financial year ending on 30 September 2026. However, should there be any material impact, the Company will issue a separate announcement on SGXNet regarding the financial implications in due course.

5. INTERESTS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

As at the date of this announcement, save for their respective shareholdings in the Company (if any), none of the Directors and their respective associates, and to the best of knowledge of the Directors, none of the controlling shareholders of the Company and their respective associates has any interest, direct or indirect, in the Cooperation.

6. FURTHER ANNOUNCEMENTS

The Company will make further announcements in relation to the Cooperation, as and when there are any material developments.

7. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Cooperation, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the announcement in its proper form and context.

8. DOCUMENT AVAILABLE FOR INSPECTION

A copy of the Agreement is available for inspection during normal business hours at the Company's registered office at 6001 Beach Road, #16-03, Golden Mile Tower, Singapore 199589, for a period of three (3) months from the date of this announcement.

9. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors are advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Toh Ker How
Executive Director
11 June 2026

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*This announcement has been reviewed by the Company's Sponsor, W Capital Markets Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**"), and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

The contact person for the Sponsor is Mr Foo Say Nam at 65 Chulia Street, #43-01, OCBC Centre, Singapore 049513, telephone (65) 6513 3536.