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## ANNOUNCEMENT PURSUANT TO RULE 706A OF THE CATALIST RULES

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Pursuant to Rule 706A of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), the board of directors (“**Directors**” or “**Board**”) of ST Group Food Industries Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce the following transactions in connection with Company’s announcement of its unaudited consolidated financial statements for the financial year ended 30 June 2025 (“**FY2025**”):

1. On 1<sup>st</sup> January 2025, Mr. Lim Tze Yen acquired 30% shareholdings in GCTea Outlets 2 Ltd, an indirect subsidiary of the Company, from Ayer Rajah Investments Pte. Ltd., a company wholly owned by him. This transaction involved the purchase of 30 shares with a nominal value of GBP1.00 each for a total consideration of GBP30. Subsequently, GCTea Ltd acquired 30% shareholdings in GCTea Outlets 2 Ltd from Mr. Lim Tze Yen for a purchase consideration of SGD100,000.

GCTea Ltd is a wholly-owned subsidiary of GC (England) Pte. Ltd. and the Group holds a total interest of 84% in GC (England) Pte. Ltd., comprising a 60% direct ownership stake and an additional 24% indirect ownership through its 100% owned subsidiary, STG (Beverage) NZ Pty Ltd. GCTea Ltd also holds two wholly owned subsidiaries, GCTea Outlets 2A Ltd and GCTea Outlets 2B Ltd. As a result of these transactions, the Group’s effective ownership in GCTea Outlets 2 Ltd, GCTea Outlets 2A Ltd, and GCTea Outlets 2B Ltd had increased to 84%. Mr. Lim Tze Yen is a shareholder of the Group holding less than 5% of the Company’s ordinary shares. Save as disclosed above, Mr. Lim Tze Yen does not have any connections or relationships with the Group, any of the Directors and/or substantial shareholders of the Company.

2. On 29<sup>th</sup> January 2025, BPC Australia Pty Ltd, an indirect subsidiary of the Company (of which the Company has effective ownership of 55% through its subsidiary, iDarts Australia Pty Ltd), was struck off from the Australian Securities and Investments Commission pursuant to Section 601AA(4) of the Corporations Act 2001.
3. On 29<sup>th</sup> January 2025, Dartslive Australia Pty Ltd, a dormant indirect subsidiary of the Company (of which the Company has effective ownership of 100% through its subsidiary, iDarts Australia Pty Ltd), was struck off from the Australian Securities and Investments Commission pursuant to Section 601AA(4) of the Corporations Act 2001.
4. On 18<sup>th</sup> February 2025, STG Food Industries 5 Pty Ltd, a wholly-owned subsidiary of the Group, transferred the Group’s entire effective ownership of 100% in a dormant subsidiary company, IPR Outlet Pty Ltd to ST Wholesale Pty Ltd, a wholly-owned subsidiary of the Group. On 19<sup>th</sup> February 2025, the Group changed the name of IPR Outlet Pty Ltd to Homm QV Pty Ltd.
5. On 20<sup>th</sup> March 2025, GCTea Outlets 2 Ltd, an indirect subsidiary of the Company (of which the Company has effective ownership of 84% through its subsidiary, GCTea Ltd) transferred its 100% ownership of GCTea Outlets 2A Ltd and GCTea Outlets 2B Ltd to GCTea Ltd.
6. On 25<sup>th</sup> March 2025, Tam Jai Aust JV Pty Ltd, an indirect 51% subsidiary of the Company (held through STG Food Industries 5 Pty Ltd), incorporated a subsidiary in Australia known as Tam Jai Aust Outlets Pty Ltd which has a total paid-up capital of AUD100 comprising 100 ordinary shares. Tam Jai Aust JV Pty Ltd holds 100% of the share capital of Tam Jai Aust Outlets Pty Ltd. The intended principal activity of Tam Jai Aust JV Pty Ltd is the operation of food and beverage outlet.

7. On 15<sup>th</sup> May 2025, ST Wholesale Pty Ltd acquired 11% ownership of Eatalley Australia Pty Ltd (formerly known as Yakiniku Like (Aust) Pty Ltd) from ST Group Pty Ltd, increasing its ownership from 54% to 65%.

ST Wholesale Pty Ltd subsequently transferred 65% ownership of Eatalley Australia Pty Ltd to Papparich Outlets Pty Limited, a wholly-owned indirect subsidiary of the Company, and ST Group Pty Ltd transferred the remaining 35% ownership to a non-related party, Eatalley Food Planet Pte. Ltd. , at a value of AUD1.00 per ordinary share. Eatalley Australia Pty Ltd has a total paid up capital of AUD100 comprising 100 ordinary shares.

There was no change in effective interest held by the Group in Eatalley Australia Pty Ltd arising from the share transfer from ST Wholesale Pty Ltd to Papparich Outlets Pty Limited. Eatalley Australia Pty Ltd holds 100% interest in Yakiniku Grill Pty Ltd.

ST Group Pty Ltd is a subsidiary of STG Investment Pty Ltd, a controlling shareholder of the Company. Accordingly, the transaction between ST Wholesale Pty Ltd and ST Group Pty Ltd constitutes an interested person transaction within the meaning of Chapter 9 of the Catalist Rules. However, the value of the interested person transaction is less than SGD100,000.00 and is not a discloseable transaction under Chapter 9 of the Catalist Rules. The consideration for the acquisition of shares by ST Wholesale Pty Ltd from ST Group Pty Ltd was AUD11.00 based on the value of AUD1.00 per share. The net asset value attributed to the interest acquired is AUD11.00. The consideration was arrived at on a willing buyer and willing seller basis, taking into account the dormant nature of Eatalley Australia Pty Ltd and its net asset value. The abovementioned is a non-discloseable transaction under Chapter 10 of the Catalist Rules.

The Group has acquired master franchisee rights to the “EatAlley” brand and it is intended to operate “EatAlley” outlets in Australia together with Eatalley Food Planet Pte. Ltd. “EatAlley” is a food court concept which features Malaysian food.

8. On 16<sup>th</sup> May 2025, Papparich Outlets Pty Limited increased the number of issued ordinary shares of its wholly-owned subsidiary, Oldtown (QV) Aust Pty Ltd, from 100 shares to 160 shares at AUD1.00 per share. Papparich Outlets Pty Limited subsequently transferred 56 shares at AUD1.00 per share to a non-related party, Eatalley Food Planet Pte. Ltd. The net liabilities value attributed to the interest disposed of is AUD22,390.43. The consideration was arrived at on a willing buyer and willing seller basis, taking into account the net liabilities value and intended partnership arrangement. The abovementioned is a non-discloseable transaction under Chapter 10 of the Catalist Rules. After the shares transfer, Papparich Outlets Pty Limited holds 65% of the share capital of Oldtown (QV) Aust Pty Ltd. Oldtown (QV) Aust Pty Ltd operates a food and beverage outlet under the “EatAlley” brand pursuant to the abovementioned partnership with Eatalley Food Planet Pte. Ltd.
9. On 27<sup>th</sup> May 2025, GCTEA Outlets 3B Ltd, an indirect subsidiary of the Company (of which the Company has effective ownership of 84% through its subsidiary, GCTea Ltd) was struck off from the Companies Register of the United Kingdom pursuant to Section 1003 of the Companies Act 2006.
10. On 27<sup>th</sup> May 2025, GCTEA Outlets 3 Ltd, an indirect subsidiary of the Company (of which the Company has effective ownership of 84% through its subsidiary, GCTea Ltd) was struck off from the Companies Register of the United Kingdom pursuant to Section 1003 of the Companies Act 2006.
11. On 16<sup>th</sup> June 2025, the Company had, through its indirect subsidiary, GCTea Ltd, fully disposed of its interest in GCTea Outlets Ltd, GCTea Outlets 2 Ltd and GCTea DKJV Ltd for a nominal consideration to Lam Kei Kwan. For further information, please refer to the Company's announcement dated 16 June 2025.

All the above transactions were funded by the Group's internal resources (where applicable) and are not expected to have a material impact on the consolidated net tangible assets and consolidated earnings per share of the Group for FY2025.

Save as disclosed above, none of the Directors, controlling shareholders or substantial shareholders of the Company and their respective associates has any interest, direct or indirect, in the above transactions, save for their respective shareholdings in the Company (if any).

**BY ORDER OF THE BOARD**

Saw Tatt Ghee  
Executive Chairman and CEO

29 August 2025

*This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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