SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Alliance Mineral Assets Ltd 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 23-May-2018

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Cb.ata.atia.l	Charabaldar/Llaithaldar /	
Substantiai	Shareholder/Unitholder /	4



	ame of Substantial Shareholder	70Tillitiolder.
LI	M Asia Special Sitautions Master Fund	d Limited
		nolder a fund manager or a person whose interest in the held solely through fund manager(s)?
Ν	otification in respect of:	
✓	Becoming a Substantial Shareho	lder/Unitholder
	Change in the percentage level of	of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shar	reholder/Unitholder
21	ate of acquisition of or change i -May-2018 ate on which Substantial Share	holder/Unitholder became aware of the acquisition of, or the
		t from item 4 above, please specify the date):
	nange in, interest ण (<i>it ditteren</i>	Thom hom a above, please speelly the date.
cł	nange in, interest (if differen -May-2018	Thom hom 4 above, please speemy the dates.
21 Ex	-May-2018	
21 Ex	-May-2018 xplanation (<i>if the date of becom</i>	ning aware is different from the date of acquisition of, or the
21 Ex	-May-2018 xplanation (<i>if the date of becom</i>	

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	30,350,000		30,350,000
As a percentage of total no. of voting shares/units:	4.8	0	4.8
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/	60,350,000		60,350,000
convertible debentures :			

9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form [You may attach a chart in item 10 to show the relationship between the Substantial Shareholder Unitholders]
10.	Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.)
44	
11.	If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (<i>if any</i>):
Sub	stantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	LIM Advisors Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest is securities of the Listed Issuer are held solely through fund manager(s)?

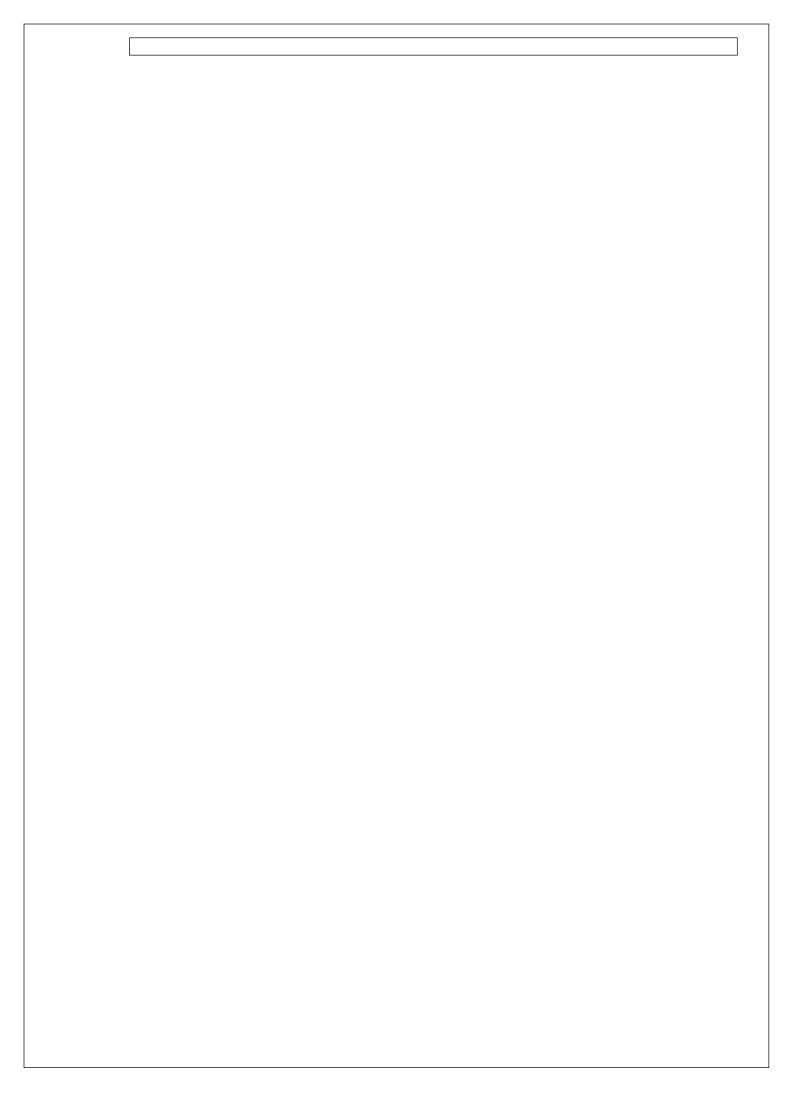
3.	Notification in respect of: Becoming a Substantial Sharehole	der/Unitholder		
	Change in the percentage level of		emaining a Substantia	al Shareholder/Unitholder
	Ceasing to be a Substantial Share		omaning a Gazotami	
	occoming to the an outcommunity of the control of the contro			
4.	Date of acquisition of or change in	n interest:		
	21-May-2018			
5.	Date on which Substantial Shareh change in, interest (if different			•
	21-May-2018			
6.	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	30,350,000	30,350,000
As a	a percentage of total no. of voting shares/	0	4.8	4.8
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	60,350,000	60,350,000
As a	a percentage of total no. of voting shares/	0	9.5	9.5
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
	The direct interest in the shares of Allian			pecial Situations Master s Investment Manager to
	the LIM Asia Special Situations Master Fu			

	LIM Advisors Limited has been appointed as Investment Manager by LIM Asia Special Situations Master Fund Limited.
10.	Attachments (if any):
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
Sub	stantial Shareholder/Unitholder C
1	Name of Substantial Shareholder/Unitholder:
1.	Long Investment Management International Limited
_	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes
	□ No
3.	Notification in respect of:
	✓ Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Change in the percentage level of interest write still remaining a substantial chareholder.
	Ceasing to be a Substantial Shareholder/Unitholder
4.	
4.	Ceasing to be a Substantial Shareholder/Unitholder
 4. 5. 	Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest:

	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the transaction	conversion price I	_	
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	30,350,000	30,350,000
As uni	a percentage of total no. of voting shares/	0	4.8	4.8
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	60,350,000	60,350,000
As uni	a percentage of total no. of voting shares/	0	9.5	9.5
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Long Investment Management Internatic company that are held by LIM Asia Speci (as Investment Manager), through its 100 to	illustrate how the So onal Limited has a de al Situations Master I	ubstantial Shareholde eemed interest in the sh Fund Limited managed	nares of the listed
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		0 0	
9.	[You may attach a chart in item 10 to	show the relationsh onal Limited owns 10	ip between the Substance 00% shareholding in LIN	antial Shareholders/

12.	Rem	narks (<i>if any</i>):
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Georg	ge W. Long
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in thurities of the Listed Issuer are held solely through fund manager(s)? Tes
	□ N	0
3.		fication in respect of:
		ecoming a Substantial Shareholder/Unitholder change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholo
		ceasing to be a Substantial Shareholder/Unitholder
1	Doto	of acquinition of ar change in interest:
4.		e of acquisition of or change in interest:
5.		on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the
0.		nge in, interest (if different from item 4 above, please specify the date):
	21-M	ay-2018
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or that ge in, interest):
7.		ntum of total voting shares/units (including voting shares/units underlying rights/optio
		rants/convertible debentures {conversion price known}) held by Substantial Shareholde holder before and after the transaction:

underlying the rights/options/warrants/ convertible debentures: As a percentage of total no. of voting shares/ units: Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's decinterest arises] Relationship between the Substantial Shareholders/Unitholders giving notice in this form [You may attach a chart in item 10 to show the relationship between the Substantial Shareholder Unitholders] O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1ME.) 1. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: which was attached in the Initial Announcement:		30,350,000	30,350,000	0	ng shares/units held and/or the rights/options/warrants/ debentures:	underlying
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: As a percentage of total no. of voting shares/ units: Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's dee interest arises] Relationship between the Substantial Shareholders/Unitholders giving notice in this form [You may attach a chart in item 10 to show the relationship between the Substantial Shareholder Unitholders] Relationship between the Substantial Shareholders/Unitholders giving notice in this form [You may attach a chart in item 10 to show the relationship between the Substantial Shareholder Unitholders] O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) I. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:		4.8	4.8	0		
underlying the rights/options/warrants/ convertible debentures: As a percentage of total no. of voting shares/ units: Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's decinterest arises] Relationship between the Substantial Shareholders/Unitholders giving notice in this form [You may attach a chart in item 10 to show the relationship between the Substantial Shareholde Unitholders] O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) I. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: which was attached in the Initial Announcement:		Total	Deemed Interest	Direct Interest	diately after the transaction	Imme
As a percentage of total no. of voting shares/ units: Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deal interest arises] Relationship between the Substantial Shareholders/Unitholders giving notice in this form [You may attach a chart in item 10 to show the relationship between the Substantial Shareholde Unitholders] O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:		60,350,000	60,350,000	0	the rights/options/warrants/	underlying
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's decinterest arises] Relationship between the Substantial Shareholders/Unitholders giving notice in this forr [You may attach a chart in item 10 to show the relationship between the Substantial Shareholde Unitholders] (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:		9.5	9.5	0		
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholde Unitholders] O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:	emed	r/Unitholder's deer			may attach a chart in item 10 to	[You
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholde Unitholders] O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:						
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O. Attachments (if any): (i) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:					may attach a chart in item 10 to	[You
(The total file size for all attachment(s) should not exceed 1MB.) I. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:					olaersj	Unitr
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(c) (The total file size for all attachment(s) should not exceed 1MB.) (The total file size for all attachment(s) should not exceed 1MB.) (a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:						
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(a) SGXNet announcement reference of the first notification which was announce on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:			1 1MB.)	nt(s) should not exceed	(The total file size for all attachmen	Ø
on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:			ase provide:	er notification, plea	s is a replacement of an earli	I. If thi
(c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:	ed	was announced	notification which			(a)
(c) 15-digit transaction reference number of the relevant transaction in the Form which was attached in the Initial Announcement:						
which was attached in the Initial Announcement:				ment:	Date of the Initial Announce	(b)
which was attached in the Initial Announcement:						
2. Remarks (<i>if any</i>):	3	n in the Form 3			•	(c)
2. Remarks (if any):						
					arks (<i>if any</i>):	2. Rem



Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	30,000,000
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	SDG 10,500,000
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

г	articulars of Individual submitting this notification form to the Listed Issuer:
(a) Name of Individual:
	Ben Mak
(b) Designation (if applicable):
	Chief Eexecutive Officer
(0) Name of entity (if applicable):
	LIM Advisors Limited
	tion Reference Number (auto-generated): 5 3 4 3 4 2 0 3 7 5 3 3