



ASL MARINE HOLDINGS LTD.

(Incorporated in the Republic of Singapore)

Co. Reg. No. 200008542N

PAYMENTS RELATING TO FIXED RATE NOTES ISSUED UNDER THE S\$500 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME

Pursuant to Rule 324(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "**Company**") wishes to announce the following payments in respect of the S\$100 million in principal amount of Fixed Rate Notes due in March 2020 ("**Series 006 Notes**") issued under the S\$500 million Multicurrency Debt Issuance Programme of the Company:-

	Series 006 Notes
Last Principal Amount	S\$100,000,000
Current Principal Amount	S\$97,500,000
Interest Period	28 March 2017 to 27 September 2017
Interest Rate	5.50% per annum
Mandatory Partial Redemption Amount	S\$2,500,000.00
Interest Amount	S\$2,772,602.90
Payment Date	28 September 2017

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman and Managing Director

28 September 2017