

The Manager
The Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street MUMBAI – 400 001
Fax: 022-22722037/39/2041/2061/
3121/1557/1278/3354/3577

The Manager
Listing Department
National Stock Exchange of India Ltd
EXCHANGE PLAZA
Bandra-Kurla Complex
Bandra [E] MUMBAI 400051 Fax: 022 -26598237
/ 238 / 26598347 / 348

प्रिय महोदय/ Dear Sir,

विषय/ Subject: Preferential Issue of Equity Shares to M/s Life Insurance Corporation of India (LIC)

Ref : Clause 22 of the Listing Agreement

We refer to our letter CMD SD 1512 1513 11 12 BNB 2014, dated 28.04.2014, wherein we had informed the Exchanges that the Board of Directors, in its meeting held on 28.04.2014, had decided to raise funds through QIP Mode or through Preferential Allotment during the current financial year.

Further, as decided by the Board of the Bank (orders dated 05.03.2015), the Bank had taken up with M/s Life Insurance Corporation of India (LIC) for their subscribing to the equity shares of the Bank on Preferential Allotment.

M/s Life Insurance Corporation of India (LIC), vide their letter dated 20.03.2015, informed their "in-principle" approval to the Bank for subscribing to the extent of 4,00,00,000 equity shares at price as per SEBI(ICDR) Regulations, 2009 subject to the total exposure not exceeding 15 % of post issue capital of the Bank at any point of time.

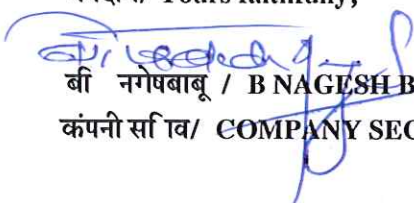
The Managing Director & CEO, as per the authority delegated by the Board, has approved the following :

- To conduct the Extraordinary General Meeting of the Bank on **30.04.2015** for obtaining the consent of the shareholders to make preferential allotment of 4,00,00,000 equity shares of the Bank to M/s Life Insurance Corporation of India (LIC);

Accordingly, in terms of SEBI-ICDR Regulations, **31.03.2015** is the Relevant Date for the purpose of determination of Pricing of Equity Shares at which the shares can be offered to M/s Life Insurance Corporation of India (on Preferential Allotment).

धन्यवाद / Thanking you,

भवदीय/ Yours faithfully,


बी नगेशबाबू / B NAGESH BABU

कंपनी सचिव/ COMPANY SECRETARY

सचिवीय विभाग

प्रबंध निदेशक व मुख्य कार्यकारी अधिकारी सचिवालय

प्रधान कार्यालय

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MD & CEO's Secretariat

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