



800 SUPER HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)

(Company registration no. 201108701K)

APPLICATION FOR EXTENSION OF TIME TO ANNOUNCE THE GROUP'S UNAUDITED FINANCIAL RESULTS FOR THIRD QUARTER ENDED 31 MARCH 2019

Pursuant to Rule 705(2) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") ("**Catalist Rules**"), 800 Super Holdings Limited (the "**Company**") is required to announce its unaudited financial results for the third quarter ended 31 March 2019 (the "**3QFY2019 Financial Results**") no later than 15 May 2019.

The board of directors of the Company (the "**Board**") wishes to inform its shareholders that the Company had submitted an application to the SGX-ST for an extension of time to comply with Rule 705(2) to announce the 3QFY2019 Financial Results from 15 May 2019 to 24 May 2019 (the "**Extension**").

The Company's reasons for seeking the Extension under Rule 705(2) of the Catalist Rules are as follows:

- (a) On 6 May 2019, RHB Securities Singapore Pte. Ltd., for and on behalf of 8S Capital Holdings Pte. Ltd. (the "**Offeror**"), announced (the "**Offer Announcement**") the Offeror's intention to make a voluntary conditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of the Company, other than those Shares held, directly or indirectly, by the Offeror as at the date of the Offer.
- (b) Pursuant to Rule 25.6(c) of The Singapore Code on Take-overs and Mergers (the "**Code**"), any unaudited statements of interim results published by an offeree company during an offer period, in cases where the board of the offeree company has not publicly recommended the offer, is treated as a profit forecast and therefore, must be reported on by the auditor or reporting accountant and financial adviser of the offeree company in accordance with Rule 25 of the Code (each, a "**Rule 25 Report**"), unless this falls under an exemption under the Code. The Rule 25 Reports must be released together with the announcement of the 3QFY2019 Financial Results.
- (c) Following the Company's release of the response to the Offer Announcement on 6 May 2019, the Company was in the process of appointing an independent financial adviser ("**IFA**"). On 14 May 2019, the Company announced the appointment of the IFA to advise the independent directors of the Company to make a recommendation to the Offer.
- (d) For both its auditors and the IFA to have sufficient time to review and prepare the respective Rule 25 Reports, and if applicable to also allow the Company to avail itself of the exemption under Rule 25.6(c)(iii) of the Code.

Accordingly, the Company intends on releasing the 3QFY2019 Results Announcement on SGXNET on or before 24 May 2019. The Company will provide further updates on the outcome of the application to the SGX-ST in due course.

By Order of the Board

Lee Koh Yong
Executive Chairman
15 May 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") in accordance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, and E-mail: sponsorship@ppcf.com.sg).