

(Incorporated in Bermuda) (Co. Reg. No: 38813)

DATE OF RELEASE OF VALUETRONICS' UNAUDITED FINANCIAL RESULTS FOR THE FULL YEAR ENDED 31 MARCH 2017

Valuetronics' Holdings Limited is pleased to announce that Valuetronics' unaudited financial results for the year ended 31 March 2017, will be released after the close of market on 24 May 2017.

BY ORDER OF THE BOARD

TSE CHONG HING Chairman and Managing Director

12 May 2017