



天譽置業 (控股) 有限公司

SKYFAME REALTY (HOLDINGS) LIMITED

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Incorporated in Bermuda with limited liability)

TERMINATION OF THE RESTRUCTURING SUPPORT AGREEMENT

This announcement is made by Skyfame Realty (Holdings) Limited (the “**Company**”).

References are made to the announcements of the Company dated 29 September 2023, 26 October 2023, 7 November 2023 and 27 June 2024 in relation to the Proposed Restructuring (the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board of the Company makes a reasonable good faith determination that there is no reasonable prospect of successfully completing the relevant Scheme prior to the Longstop Date. Therefore, the Board hereby announces that the Company decided to terminate the Restructuring Support Agreement with effect from 3 February 2025 in accordance with terms of the Restructuring Support Agreement.

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company and, if in doubt, may seek professional advice from their own professional or financial advisors.

By order of the Board
Skyfame Realty (Holdings) Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
WANG Shoukun
Chief Executive Officer

Hong Kong, 3 February 2025

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. YU Pan (Chairman) and Mr. WANG Shoukun (Chief Executive Officer); and three independent non-executive Directors, namely Mr. WEN Xiaojing, Mr. CUI Yuan and Ms. TANG Yu.