

MERCURIUS CAPITAL INVESTMENT LIMITED
(Registration No. 198200473E)
(the "Company")

RESOLUTIONS PASSED AT ANNUAL GENERAL MEETING

Pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("Rules of Catalist"), the Board of Directors ("Board") of Mercurius Capital Investment Limited (the "Company") wishes to inform that at the Annual General Meeting ("AGM") of the Company held earlier today, all the resolutions relating to the matters set out in the Notice of AGM dated 11 April 2016 were duly passed.

(a) The results of the poll on each of the resolutions put to vote at the AGM are set out below for information:

AGM Resolution No.	FOR		AGAINST		Total number of shares represented by votes for and against the relevant resolution
	Number of Votes	%	Number of Votes	%	
Resolution 1 Adoption of Directors' Statement and Audited Financial Statements for the financial year ended 31 December 2015	428,106,534	100	0	0	428,106,534
Resolution 2 Re-election of Ms Ke Lihong as a Director of the Company	428,105,784	99.99	750	0.01	428,106,534
Resolution 3 Payment of Directors' Fees of S\$80,000.00 for the financial year ending 31 December 2016, to be paid quarterly in arrears	428,105,784	99.99	750	0.01	428,106,534

Resolution 4 Re-appointment of Messrs Nexia TS Public Accounting Corporation as Auditors of the Company	428,106,534	100	0	0	428,106,534
Resolution 5 Authority for Directors to allot and issue shares	428,105,784	99.99	750	0.01	428,106,534
Resolution 6 Authority for Directors to offer, grant options and allot and issue shares in accordance with the provisions of the Friven & Co. Employee Share Option Scheme [Refer note (b)]	165,064,250	99.99	750	0.01	165,065,000

- (b) Details of parties who are required to abstain from voting on any resolution(s), including the number of shares held and the individual resolution(s) on which they are required to abstain from voting.

Directors and employees of the Group who are abstained from voting for Resolution 6

Director :

Chang Wei Lu, with 263,041,534 shares, representing 23.8% of the total number of issued shares in the capital of the Company.

Employee :

None

- (c) Name of firm and/or person appointed as scrutineer.

Chris Chong & C T Ho Partnership, Te Hao Tan

The Board wishes to announce that Ms Ke Lihong, upon her re-election as a Director of the Company at the AGM held today, remains as the Chairman of the Remuneration and Nominating Committees and a member of the Audit Committee. She will be considered independent for the purposes of Rule 704(7) of the Rules of Catalist.

By Order of the Board
Mr Chang Wei Lu
Executive Chairman

26 April 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, R&T Corporate Services Pte. Ltd. ("**Sponsor**"), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Howard Cheam Heng Haw (Telephone: +65 6232 0685) at R & T Corporate Services Pte. Ltd., 9 Battery Road, #25-01 Straits Trading Building, Singapore 049910.