

**RH PETROGAS LIMITED**

(Registration Number: 198701138Z)

---

**PROFIT GUIDANCE FOR THE THIRD QUARTER PERIOD ENDED 30 SEPTEMBER 2015  
AND FULL YEAR ENDING 31 DECEMBER 2015**

---

The Board of Directors (the “**Board**”) of RH Petrogas Limited (the “**Company**”) wishes to announce that following a review of the unaudited financial results of the Company and its subsidiaries (the “**Group**”) for the third quarter period ended 30 September 2015 (“**3Q2015**”), the Group is expected to record a significant loss for 3Q2015 and for the full financial year ending 31 December 2015 (“**FY2015**”) due to goodwill write-off, impairment loss on exploration and evaluation assets as well as oil and gas properties.

In view of the protracted low oil price environment, the Group carried out a reassessment of the goodwill which arose from the Group’s acquisition of Kingworld Resources Limited, which holds the petroleum contract for Fuyu 1 Block in China. The Group also carried out a review of the fair value of its exploration and evaluation assets as well as oil and gas properties in Indonesia, the Kepala Burung Production Sharing Contract (Basin PSC) and the Salawati Kepala Burung Production Sharing Contract (Island PSC).

As a result, the Group will write off part of the goodwill and provide impairment losses on certain exploration and evaluation assets as well as oil and gas properties in 3Q2015.

This profit guidance is based on a preliminary review of the draft management accounts of the Group for 3Q2015. Details of the Group’s financial performance for 3Q2015 and FY2015 will be disclosed when the Company announces its un-audited consolidated financial statement for the relevant periods.

In the meantime, the Board wishes to advise shareholders of the Company and investors to exercise caution when dealing in the shares of the Company.

**BY ORDER OF THE BOARD**

Chang Cheng-Hsing Francis  
Group CEO & Executive Director  
9 November 2015