

OSSIA INTERNATIONAL LIMITED
(Company Registration Number: 199004330K)
(Incorporated in the Republic of Singapore)

**VOLUNTARY UNCONDITIONAL CASH OFFER BY MR. GOH CHING WAH, MR. GOH CHING LAI
AND MR. GOH CHING HUAT FOR ALL THE ISSUED AND PAID-UP ORDINARY SHARES IN THE
CAPITAL OF OSSIA INTERNATIONAL LIMITED**

CLOSE OF OFFER

1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Ossia International Limited (the "**Company**") refers to the following:

- (a) offer announcement issued on 12 June 2024 by Mr. Goh Ching Wah, Mr. Goh Ching Lai and Mr. Goh Ching Huat (the "**Joint Offerors**") (the "**Offer Announcement**") relating to the Joint Offerors' voluntary unconditional general offer (the "**Offer**") for all the issued and paid-up ordinary shares ("**Shares**") in the share capital of the Company, other than Shares held, directly or indirectly, by the Joint Offerors in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers ("**Code**");
- (b) announcement issued on 12 June 2024 by the Company in response to the Offer Announcement;
- (c) announcement issued on 18 June 2024 by the Company informing the shareholders of the Company ("**Shareholders**") of the appointment of Asian Corporate Advisors Pte. Ltd. as the independent financial adviser to advise the directors of the Company who are considered to be independent for the purposes of making a recommendation to Shareholders in connection with the Offer;
- (d) offer document and related documents issued on 3 July 2024 by the Joint Offerors in connection with the Offer (the "**Offer Document**");
- (e) supplemental announcement issued on 15 July 2024 by the Joint Offerors in relation to the Offer and the Proposed First and Final Dividend (as defined therein);
- (f) offeree circular issued on 16 July 2024 by the Company in connection with the Offer in accordance with the Code;
- (g) announcement issued on 7 August 2024 by the Joint Offerors in relation to, *inter alia*, the extension of the Closing Date and the level of acceptances of the Offer;
- (h) announcement issued on 13 August 2024 by the Joint Offerors announcing, *inter alia*, that there will be no increase of Offer Price and no further extension of the Closing Date; and
- (i) announcement issued on 31 August 2024 by the Joint Offerors announcing, *inter alia*, the close of the Offer and the final level of acceptances (the "**Close of Offer Announcement**").

1.2 Unless otherwise defined, all capitalised terms used but not defined herein shall have the same meanings ascribed to them in the Offer Document.

2. CLOSE OF OFFER

The Board would like to inform Shareholders that as stated in the Close of Offer Announcement, the Offer has closed at 5:30 p.m. (Singapore time) on 30 August 2024. **Accordingly, the Offer is no longer open for acceptance.**

3. FINAL LEVEL OF ACCEPTANCES

According to paragraph 3 of the Close of Offer Announcement, as of 5.30 p.m. (Singapore time) on 30 August 2024:

- (a) the Joint Offerors have received valid acceptances of the Offer in respect of an aggregate of 23,539,232 Shares, representing approximately 9.32% of the total number of Shares¹;
- (b) the total number of Shares owned, controlled or agreed to be acquired by the Joint Offerors (including valid acceptances of the Offer) amounts to an aggregate of 213,898,549 Shares, representing approximately 84.66% of the total number of Shares; and
- (c) the total number of Shares owned, controlled, acquired or agreed to be acquired by the Joint Offerors and the Concert Party² (including valid acceptances of the Offer) amounts to an aggregate of 217,102,249 Shares, representing approximately 85.92% of the total number of Shares.

4. RESULTANT SHAREHOLDING

As stated in the Close of Offer Announcement, as at 5:30 p.m. (Singapore time) on 30 August 2024, the total number of: (a) Shares owned, controlled, acquired or agreed to be acquired by the Joint Offerors and the Concert Party; and (b) valid acceptances of the Offer, amount to an aggregate of 217,102,249 Shares, representing approximately 85.92% of the total number of issued Shares.

5. DIRECTORS' RESPONSIBILITY STATEMENT

- 5.1 The directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Joint Offerors and the Offer) are fair and accurate, and that no material facts have been omitted from this announcement (the omission of which would render any statement in this announcement misleading in any material aspect), and they jointly and severally accept responsibility accordingly.
- 5.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement, the Offer Document and the Close of Offer Announcement), the sole responsibility of the directors of the Company has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary

2 September 2024

¹ References to the total number of Shares are calculated based on a total of 252,629,483 Shares (excluding Shares held in treasury) in issue as at the date of the Close of Offer Announcement and rounded to the nearest two decimal places.

² The Concert Party is the sister of the Joint Offerors.