Vallianz Holdings Limited
Co Reg No. 199206945E

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www.vallianzholdings.com

RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

The board of directors (the "**Board**") of Vallianz Holdings Limited (the "**Company**") refers to the announcement of the Company dated 4 June 2015 in relation to the subscription by United Orient Capital Pte Ltd of convertible preference shares of RI Capital Holdings Pte Ltd, an indirectly wholly-owned subsidiary of the Company, convertible into ordinary shares in the capital of the Company ("**Earlier Announcement**"). All capitalized terms, unless otherwise defined herein or as the context otherwise requires, shall bear the same meaning as ascribed to it in the Earlier Announcement.

2. LISTING AND QUOTATION NOTICE

Further to the Earlier Announcement, the Board is pleased to announce that the Company has on 30 June 2015, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the Conversion Shares on the Catalist, subject to compliance with SGX-ST's listing requirements.

The LQN is not to be taken as an indication of the merits of the Conversion Shares, the Proposed CPS, the Proposed Subscription, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) on the Proposed Subscription as appropriate or when there are further developments on the same.

By Order of the Board

Ling Yong Wah
Chief Executive Officer
30 June 2015

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Provenance Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Wong Bee Eng, Chief Executive Officer, at 96 Robinson Road, #13-01, SIF Building, Singapore 068899.

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