

2 February 2021

Singapore Exchange Securities Trading Limited
4 Shenton Way
#02-01, SGX Centre 2
Singapore 068807
Republic of Singapore

Dear Sir/Madam

EMTN Programme

Issuer: Pacific National Finance Pty Ltd (formerly Asciano Finance Limited)

Securities: ASCIANO FINGBP300M5%N230919

ASCIANO FINUS\$400M4.75%N280322

On 2 February 2021, the Foreign Investment Review Board (FIRB) advised that there are no objections to Pacific National's acquisition of Acacia Ridge Intermodal Terminal at Kerry Road, Acacia Ridge, Queensland.

The FIRB approval means the sale contract for the Terminal between Pacific National and Aurizon becomes unconditional, with an expected close date of 26 March 2021.

Yours faithfully



Kate Bowman

**Group General Counsel and Company Secretary
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Sydney

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