
RECEIPT OF CHARGES AND SUMMONS BY THE COMPANY

The Board of Directors (the “**Board**” or “**Directors**”) of Regal International Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company had received a summons pursuant to sections 115, 153(1) and 226 of the Criminal Procedure Code 2010 issued on 6 November 2025 (the “**Summons**”), the salient details of which are as follows:

- (a) the Company is required to appear on 17 December 2025 at 6.00 pm before the State Courts of Singapore to answer to the charges of (i) Section 175(1)(b) Companies Act 1967 p/u Section 175(4)(a) Companies Act 1967; and (ii) Section 197(1)(b) Companies Act 1967 p/u Section 197(6) Companies Act 1967;
- (b) the Company has been charged that, on or about 1 July 2023, in Singapore, the Company did default in holding its annual general meeting within 6 months after the end of its financial year (31 December 2022), by 30 June 2023 in contravention of section 175(1)(b) of the Companies Act 1967 (2020 Revised Edition) (the “**Act**”) and has thereby committed an offence punishable under section 175(4)(a) of the Act;
- (c) the Company has been charged that, on or about 1 August 2023, in Singapore, the Company failed to lodge its annual return with the Registrar of Companies within 7 months after the end of its financial year (31 December 2022), by 31 July 2023 as required by section 197(1)(b) of the Act and has thereby committed an offence punishable under section 197(6) of the Act;
- (d) the Company has been charged that, on or about 2 July 2024, in Singapore, the Company did default in holding its annual general meeting within 6 months after the end of its financial year (31 December 2023), by 1 July 2024 in contravention of section 175(1)(b) of the Act and has thereby committed an offence punishable under section 175(4)(a) of the Act; and
- (e) the Company has been charged that, on or about 1 August 2024, in Singapore, the Company failed to lodge its annual return with the Registrar of Companies within 7 months after the end of its financial year (31 December 2023), by 31 July 2024 as required by section 197(1)(b) of the Act and has thereby committed an offence punishable under section 197(6) of the Act.

The Group will be seeking legal advice on the Summons and will make further announcements to update its shareholders when there is material developments as may be necessary or appropriate. For the avoidance of doubt, this announcement shall not be taken as an admission of any liability with respect to the Summons.

Notwithstanding that the trading of the Company’s shares is suspended, shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisers.

By Order of the Board of
Regal International Group Ltd.

Su Chung Jye
Executive Chairman and Chief Executive Officer
25 November 2025