# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

1.	Name of Listed Issuer:
	CapitaLand Retail China Trust ("CRCT")
2.	Type of Listed Issuer:  ☐ Company/Corporation ☐ Registered/Recognised Business Trust ☑ Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  CapitaLand Retail China Trust Management Limited
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
	<ul> <li>No (Please proceed to complete Part II)</li> <li>✓ Yes (Please proceed to complete Parts III &amp; IV)</li> </ul>
	Date of notification to Listed Issuer:
1.	15-Aug-2019
	13-Aug-2019

### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Cb.ata.atia.l	Charabaldar/Llaithaldar A	
Substantiai	Shareholder/Unitholder /	4



<u>Sur</u>	Stantial Shareholder/Unitholder A  Name of Substantial Shareholder/Unitholder:
	CapitaLand Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	14-Aug-2019
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	14-Aug-2019
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Not applicable
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	379,839,424	379,839,424
As a percentage of total no. of voting shares/units:	0	38.04	38.04
Immediately after the transaction	Direct Interest	Deemed Interest	Total
	Biroot mitoroot	Deemed interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	379,839,424	379,839,424

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder interest arises]	r/Unitholder's deemed
	CapitaLand Limited ("CL")'s deemed interest in the 379,839,424 units in CRCT arises to Institutional Trust Services (Singapore) Limited, as trustee of CapitaLand Mall Trust, a CapitaLand Mall Asia Limited, Retail Crown Pte. Ltd. and CapitaLand Retail China Trust	nd CL's subsidiaries,
9.	Relationship between the Substantial Shareholders/Unitholders giving n [You may attach a chart in item 10 to show the relationship between the Substa Unitholders]	
	Please refer to the chart attached in item 10 below for details.	
0.	. Attachments (if any): 🕤	
	(The total file size for all attachment(s) should not exceed 1MB.)	
1.	. If this is a replacement of an earlier notification, please provide:	
	(a) SGXNet announcement reference of the <u>first</u> notification which on SGXNet (the "Initial Announcement"):	was announced
	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transactio which was attached in the Initial Announcement:	n in the Form 3
2.	. Remarks (if any):	
	In relation to item 7 of Part III:	
	(a) The percentage of total no. of voting units "Immediately before the transaction" is 998,517,317 units in CRCT as at 27 March 2019.	s calculated based on
	(b) The percentage of total no. of voting units "Immediately after the transaction" is c 1,103,560,317 units in CRCT as at 14 August 2019.	calculated based on
Sub	ubstantial Shareholder/Unitholder B	
	Name of Substantial Shareholder/Unitholder:	
	CapitaLand Mall Asia Limited ("CMA")	
2.	Is Substantial Shareholder/Unitholder a fund manager or a person v securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No	deright distribution whose interest in the

✓ Change in the perc	entage level of i	interest while still re	emaining a Substantia	al Shareholder/Unitho
Ceasing to be a Su	bstantial Sharel	holder/Unitholder		
Date of acquisition o	f or change in	interest:		
14-Aug-2019				
Date on which Subst				•
14-Aug-2019				
Explanation (if the dachange in, interest):	ate of becomir	ng aware is differe	ent from the date o	f acquisition of, or t
Not applicable				
Quantum of total vot warrants/convertible Unitholder before an	debentures {c	conversion price k	•	
Immediately before the t	transaction	Direct Interest	Deemed Interest	Total
lo. of voting shares/units held nderlying the rights/options/w onvertible debentures:		0	198,612,847	198,612,847
s a percentage of total no. of nits:	voting shares/	0	19.89	19.89
Immediately after the tr	ansaction	Direct Interest	Deemed Interest	Total
lo. of voting shares/units held nderlying the rights/options/wonvertible debentures:		0	198,612,847	198,612,847
onvertible debentures.	voting shares/	0	17.99	17.99
s a percentage of total no. of				
s a percentage of total no. of				r/Unitholder's deeme
s a percentage of total no. of nits:  Circumstances giving [You may attach a chain	rt in item 10 to il	llustrate how the Su	ıbstantial Shareholde	
circumstances giving [You may attach a chainterest arises]  CMA's deemed interest in	rt in item 10 to il	llustrate how the Su	ıbstantial Shareholde	

O. Attachments (if any):   Other total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (a) The percentage of total no. of voting units "Immediately before the transaction" is calculated based on 998.517.317 units in CRCT as at 27 March 2019.  (b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1.103.560.317 units in CRCT as at 14 August 2019.  ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  Capital and Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder:  Capital and Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Casing to be a Substantial Shareholder/Unitholder		Please	refer to the chart attached in item 10 below for details.
If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (a) The percentage of total no. of voting units "Immediately before the transaction" is calculated based on 998,517,317 units in CRCT as at 27 March 2019.  (b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  Ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  C change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  C change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  C ceasing to be a Substantial Shareholder/Unitholder			
(The total file size for all attachment(s) should not exceed 1MB.)  If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (a) The percentage of total no. of voting units "Immediately before the transaction" is calculated based on 998.517,317 units in CRCT as at 27 March 2019.  (b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  C change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  C change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:			
If this is a replacement of an earlier notification, please provide:  (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (a) The percentage of total no. of voting units "Immediately before the transaction" is calculated based on 998,517,317 units in CRCT as at 27 March 2019.  (b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  Ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPt")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  C change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  C change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:	).	Attach	nments ( <i>if any</i> ): 🕤
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (e) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (g) 15-digit transaction in the Form 3 which was attached based on 998,517,317 units in CRCT as at 27 March 2019.  (h) 16-percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  (h) 17-percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  (h) 18-percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  (h) 18-percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  (h) 18-percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 27 March 2019.  (h) 18-percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 27 March 2019.  (h) 18-percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 27 March 2019.  (h) 18-per		Of the second	(The total file size for all attachment(s) should not exceed 1MB.)
on SGXNet (the "Initial Announcement"):  (b) Date of the Initial Announcement:  (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:  (e) The percentage of total no. of voting units "Immediately before the transaction" is calculated based on 998,517,317 units in CRCT as at 27 March 2019.  (b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  Ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:	١.	If this	is a <b>replacement</b> of an earlier notification, please provide:
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		` '	
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			
which was attached in the Initial Announcement:		(b)	Date of the Initial Announcement:
which was attached in the Initial Announcement:			
2. Remarks (if any):  In relation to item 7 of Part III:  (a) The percentage of total no. of voting units "Immediately before the transaction" is calculated based on 998,517,317 units in CRCT as at 27 March 2019.  (b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:			
In relation to item 7 of Part III:  (a) The percentage of total no. of voting units "Immediately before the transaction" is calculated based on 998,517,317 units in CRCT as at 27 March 2019.  (b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:			which was attached in the initial Announcement.
In relation to item 7 of Part III:  (a) The percentage of total no. of voting units "Immediately before the transaction" is calculated based on 998,517,317 units in CRCT as at 27 March 2019.  (b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:	)	Rema	urke (if anis):
(a) The percentage of total no. of voting units "Immediately before the transaction" is calculated based on 998,517,317 units in CRCT as at 27 March 2019.  (b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithold  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:	۷.		
(b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  **Description**  *		In relati	ion to item 7 of Part III:
(b) The percentage of total no. of voting units "Immediately after the transaction" is calculated based on 1,103,560,317 units in CRCT as at 14 August 2019.  **Ubstantial Shareholder/Unitholder C**  **Open CapitaLand Retail China Pte. Ltd. ("CRCPL")  **Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  **Yes**  **No**  Notification in respect of:  **Becoming a Substantial Shareholder/Unitholder*  **Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder*  **Ceasing to be a Substantial Shareholder/Unitholder*  **Date of acquisition of or change in interest:**			
ubstantial Shareholder/Unitholder C  Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:			
Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:			
Name of Substantial Shareholder/Unitholder:  CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:			
CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:	ub	stantial	Shareholder/Unitholder C
CapitaLand Retail China Pte. Ltd. ("CRCPL")  Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:		Name	e of Substantial Shareholder/Unitholder:
securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithold  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:			
<ul> <li>Yes</li> <li>✓ No</li> <li>Notification in respect of:</li> <li>□ Becoming a Substantial Shareholder/Unitholder</li> <li>✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithold</li> <li>□ Ceasing to be a Substantial Shareholder/Unitholder</li> <li>Date of acquisition of or change in interest:</li> </ul>			· · · · · · · · · · · · · · · · · · ·
Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithold  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:			
<ul> <li>□ Becoming a Substantial Shareholder/Unitholder</li> <li>☑ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithold</li> <li>□ Ceasing to be a Substantial Shareholder/Unitholder</li> <li>Date of acquisition of or change in interest:</li> </ul>		✓ No	
<ul> <li>✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithold</li> <li>Ceasing to be a Substantial Shareholder/Unitholder</li> <li>Date of acquisition of or change in interest:</li> </ul>	ı		·
Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:			
		Date of	of acquisition of or change in interest:

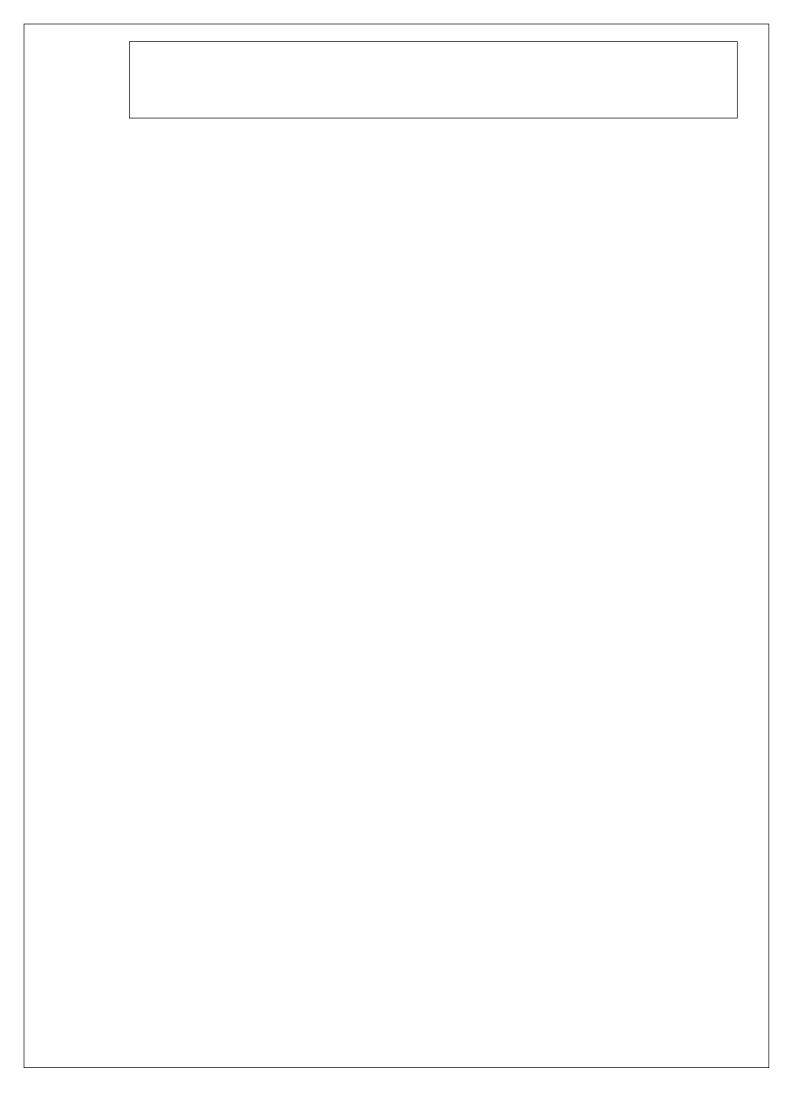
5.	Date on which Substantial Shareh change in, interest (if different			•
	14-Aug-2019			
6.	Explanation (if the date of becomi change in, interest):	ing aware is differe	ent from the date of	f acquisition of, or the
	Not applicable			
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	198,612,847	198,612,847
As unit	a percentage of total no. of voting shares/	0	19.89	19.89
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	198,612,847	198,612,847
As unit	a percentage of total no. of voting shares/	0	17.99	17.99
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  CRCPL's deemed interest in the 198,612,6	illustrate how the Su	ıbstantial Shareholde	
	Crown Pte. Ltd.			
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]			
	Please refer to the chart attached in item	10 below for details.		
10.	Attachments (if any):   (The total file size for all attachmen	nt(s) should not avcage	d 1MR )	
11.				
11.	If this is a <b>replacement</b> of an earli	er nouncauon, pie	αο <del>ς</del> ριονία <del>ς</del> .	

	(a)	on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	,	
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	parks ( <i>if any</i> ):
	In rela	ation to item 7 of Part III:
		e percentage of total no. of voting units "Immediately before the transaction" is calculated based on 17,317 units in CRCT as at 27 March 2019.
		e percentage of total no. of voting units "Immediately after the transaction" is calculated based on 560,317 units in CRCT as at 14 August 2019.
Sub	stantia	al Shareholder/Unitholder D
1.		ne of Substantial Shareholder/Unitholder:
	Retail	Crown Pte. Ltd.
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the irities of the Listed Issuer are held solely through fund manager(s)?
	✓ N	o
3.	Notif	ication in respect of:
	□В	ecoming a Substantial Shareholder/Unitholder
	✓ C	hange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	□ C	easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	14-Au	ug-2019
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the age in, interest (if different from item 4 above, please specify the date):
	14-Au	ug-2019
6.	-	anation (if the date of becoming aware is different from the date of acquisition of, or the age in, interest):
		onlicable
	Not ap	phicapie
	Not ap	opiicabie
	Not ap	орпсавле

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

	diately before the transaction	Direct Interest	Deemed Interest	Total
underlying	ng shares/units held and/or the rights/options/warrants/ e debentures:	198,612,847	0	198,612,847
As a perce units:	entage of total no. of voting shares/	19.89	0	19.89
Imme	ediately after the transaction	Direct Interest	Deemed Interest	Total
underlying	ng shares/units held and/or the rights/options/warrants/ e debentures :	198,612,847	0	198,612,847
s a perce	entage of total no. of voting shares/	17.99	0	17.99
[You	umstances giving rise to deem may attach a chart in item 10 to est arises]			r/Unitholder's deemed
Not a	pplicable			
	tionship between the Substan		• •	
[You Unith	itionship between the Substan may attach a chart in item 10 to nolders] e refer to the chart attached in item	show the relationshi	• •	
[You Unith Please	may attach a chart in item 10 to nolders] e refer to the chart attached in item	show the relationshi	• •	
[You Unith Please	may attach a chart in item 10 to nolders] e refer to the chart attached in item chments (if any):	show the relationshi	p between the Substa	
[You Unith Please	may attach a chart in item 10 to nolders] e refer to the chart attached in item chments (if any):  (The total file size for all attachments)	show the relationshing 10 below for details.  It is should not exceed	p between the Substa	
[You Unith Please	may attach a chart in item 10 to nolders] e refer to the chart attached in item chments (if any):	show the relationshing 10 below for details.  In the should not exceed the should not ex	of 1MB.) ase provide:	antial Shareholders/
Please  O. Attac	may attach a chart in item 10 to nolders] e refer to the chart attached in item chments (if any):  (The total file size for all attachments is a replacement of an earlice SGXNet announcement reference in the size for all attachments is a replacement of an earlice size for all attachments.	at(s) should not exceed er notification, pleaserence of the first ouncement"):	of 1MB.) ase provide:	antial Shareholders/
Please  O. Atta  If thi  (a)	may attach a chart in item 10 to nolders] e refer to the chart attached in item  chments (if any):  (The total file size for all attachments is a replacement of an earli  SGXNet announcement referon SGXNet (the "Initial Anno	at(s) should not exceed er notification, pleaserence of the first ouncement"):	of 1MB.) ase provide:	antial Shareholders/
Please  O. Atta  If thi  (a)	may attach a chart in item 10 to nolders] e refer to the chart attached in item  chments (if any):  (The total file size for all attachments is a replacement of an earli  SGXNet announcement referon SGXNet (the "Initial Anno	at(s) should not exceeder notification, please ence of the firs ouncement"):	a 1MB.) ase provide: t notification which	was announced

12. Remarks (*if any*):



#### Part IV - Transaction details

		iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Michelle Koh
	(b)	Designation (if applicable):
		Company Secretary
	(c)	Name of entity (if applicable):
		CapitaLand Limited
Trar	nsactio	on Reference Number (auto-generated):
5	4 5	6 3 9 3 4 6 1 1 9 1 1 3