PROFIT GUIDANCE

Based on an initial assessment of the management accounts for the third quarter ended 30 September 2014 ("3QFY14"), the Board of Directors of Luzhou Bio-Chem Technology Limited (the "Company") would like to advise shareholders that the Company and its subsidiaries (the "Group") is expected to report a net loss for 3QFY14.

Further details will be disclosed when the Company finalises and announces its third quarter results on or before 14 November 2014.

By order of the Board

Niu Ji Xing Executive Chairman 3 November 2014