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Announcement of the satisfaction of the Consent Fee Conditions and the effectiveness of the Waivers relating to its previously announced Consent Solicitation in connection with

AXIATA SPV5 (LABUAN) LIMITED

(the “Issuer”)

U.S.\$727,892,000 3.064 per cent. Notes due 2050 (the “Notes”)

Guaranteed by Axiata Group Berhad (“Axiata”)

issued under the U.S.\$1,500,000,000 Euro Medium Term Note Programme

and

AXIATA SPV2 BERHAD

(the “Sukuk Trustee”, and together with the Issuer, the “Securities Issuers”)

U.S.\$500,000,000 4.357 per cent. Sukuk due 2026

(the “2026 Sukuk”)

and

U.S.\$500,000,000 2.163 per cent. Sukuk due 2030

(the “2030 Sukuk”, and together with the 2026 Sukuk, the “Sukuk”),

each issued under the U.S.\$1,500,000,000 Sukuk Issuance Programme

16 April 2025. The Securities Issuers and Axiata announced today the satisfaction of the Consent Fee Conditions as set out in the Consent Solicitation Memorandum (as defined below) with respect to the Notes and the Sukuk. The Securities Issuers and Axiata further announced the effectiveness of the Waivers with respect to the Notes and the Sukuk.

Capitalised terms used but not defined herein shall, unless the context otherwise requires, have the meaning set out in the Consent Solicitation Memorandum and the announcements dated 10 February 2025 and 4 March 2025 in relation to the Consent Solicitation. This announcement and other documents related to the Consent Solicitation are available from Sodali & Co (the “**Tabulation Agent**”), at the Transaction Website (<https://projects.sodali.com/axiata>).

No offer or invitation to acquire or exchange any securities is being made pursuant to this announcement.

As described in the Consent Solicitation Memorandum, Axiata’s obligation to pay any Consent Fee is conditioned on, (i) each of the Extraordinary Resolutions being approved and (ii) the Waivers becoming effective (the “**Consent Fee Conditions**”).

As described in the Securities Issuers and Axiata’s announcement dated 4 March 2025, the Extraordinary Resolutions are passed and have become effective on 4 March 2025.

As described in Axiata’s announcement dated 16 April 2025, Axiata proceeded with the Merger Closing and the Equalisation Completion in respect of the Proposed Merger (as described in the Consent Solicitation Memorandum) on 16 April 2025. As a result, the Waivers have become effective on 16 April 2025.

The full terms and conditions of the Consent Solicitation are contained in the consent solicitation memorandum dated 10 February 2025 prepared by the Securities Issuers and Axiata (the “**Consent Solicitation Memorandum**”).

NOTICE IS HEREBY GIVEN that (i) the Consent Fee Conditions have been satisfied as of 16 April 2025, (ii) Axiata proceeded with the Merger Closing and the Equalisation Completion in respect of the Proposed Merger, which have occurred as of 16 April 2025, (iii) the Waivers became effective as of 16 April 2025 and (iv) the Securities Issuers and Axiata shall procure the payment of any Consent Fee on the Payment Date which shall be 16 April 2025.

Questions in connection with the Consent Solicitation may be directed to the Tabulation Agent via email at axiata@investor.sodali.com or phone call at +852 2319 4130 (Hong Kong) and +44 204 513 6933 (London).

Noteholders and Sukukholders are advised to read carefully the Consent Solicitation Memorandum for full details of the Consent Solicitation. Copies of the Consent Solicitation Memorandum are available to Noteholders and Sukukholders from the Tabulation Agent, the contact details for each of which appear below or on the last page of the Consent Solicitation Memorandum. In addition, Noteholders and Sukukholders may contact the Sole Solicitation Agent for information using the contact details below.

Questions and requests for assistance in connection with the Consent Solicitation may be directed to the Sole Solicitation Agent:

SOLE SOLICITATION AGENT

Deutsche Bank AG, Singapore Branch

Asia Pacific Head Office
One Raffles Quay
South Tower Level 12
Singapore 048583

Attention: Global Risk Syndicate

Telephone: +65 6423 4229

Email: dcn.sea@list.db.com

TABULATION AGENT

Sodali & Co

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General

The distribution of this announcement and the Consent Solicitation Memorandum in certain jurisdictions may be restricted by law, and persons into whose possession this announcement and/or the Consent Solicitation Memorandum comes are required to inform themselves about, and to observe, any such restrictions.

Nothing in this announcement or the Consent Solicitation Memorandum constitutes or contemplates an offer of, an offer to purchase or the solicitation of an offer to sell any security in any jurisdiction and participation in any Consent Solicitation by a Noteholder or Sukukholder in any circumstances in which such participation is unlawful will not be accepted.