



SP CORPORATION LIMITED

(Company Registration No. 195200115K)

BOOKS CLOSURE DATE AND LAST TRADING DAY OF THE SP SHARES

1. INTRODUCTION

The Board of Directors (the “**Board**”) of SP Corporation Limited (the “**Company**”) wishes to refer shareholders of the Company (the “**Shareholders**”) to:

- (a) the scheme document (the “**Scheme Document**”) dated 3 November 2022 electronically disseminated by the Company to the Scheme Shareholders containing, *inter alia*, the following:
 - (i) details of the Scheme, including the opinion of the IFA on the Scheme and the recommendation of the directors of the Company (the “**Directors**”) who are considered independent for the purposes of the Scheme;
 - (ii) the notice of the Court Meeting (the “**Notice of Meeting**”), to be convened and held by way of electronic means on **25 November 2022 at 10.00 a.m. (Singapore time)**, for the purpose of considering and, if thought fit, approving (with or without modification), the resolution relating to the Scheme referred to in the Notice of Meeting; and
 - (iii) the proxy form for the Court Meeting; and
- (b) the announcement dated 26 November 2022 made by the Company, in relation to the results of the Court Meeting held on 25 November 2022 and the Court sanction of the Scheme on the same day.

Unless otherwise defined, all capitalised terms in this announcement shall bear the same meaning as set out in the Scheme Document.

2. BOOKS CLOSURE DATE

Notice is hereby given that the Transfer Books and the Register of Members of the Company will be closed at **5.00 p.m.** on **8 December 2022** in order to determine the entitlements of the Scheme Shareholders in respect of the Scheme.

3. LAST DAY OF TRADING OF THE SP SHARES ON THE SGX-ST

The Company wishes to inform Shareholders that the last day of trading of the SP Shares on the SGX-ST will be on **6 December 2022** and that the trading of the SP Shares will be suspended on and from **9.00 a.m.** on **7 December 2022**.

4. KEY EVENTS AND INDICATIVE TIMETABLE

Scheme Shareholders are reminded of the following indicative timetable in relation to the Scheme:

Last day of trading of the SP Shares on the SGX-ST : 6 December 2022

Trading of the SP Shares to be suspended : On and from 9.00 a.m. on 7 December 2022

Books Closure Date : 8 December 2022⁽¹⁾

Expected Effective Date : On or around 9 December 2022⁽²⁾

Expected date for the payment of the Scheme Consideration : On or prior to 20 December 2022⁽³⁾

Expected date for delisting of the SP Shares from the SGX-ST : On or prior to 23 December 2022⁽³⁾

Notes:

(1) No transfer of the SP Shares may be effected after 5.00 p.m. on the Books Closure Date.

(2) The Scheme will only be effective and binding upon lodgement of the Court Order with ACRA. The Court Order will be lodged with ACRA upon the satisfaction (or, where applicable, waiver) of all the Scheme Conditions and provided neither the Offeror nor the Company exercises its termination right(s) (if any).

(3) Assuming that the Effective Date is 9 December 2022.

Save for the last day for trading of the SP Shares on the SGX-ST, the date and time for trading of the SP Shares to be suspended and the Books Closure Date, the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the Company on SGXNET for the exact dates of these events.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the Company (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and the Directors jointly and severally accept responsibility accordingly.

Where any information which relates to the Company has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

BY ORDER OF THE BOARD

Ho Wui Mee Marian
Company Secretary
30 November 2022