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## VALUEMAX LAUNCHES FOURTH SERIES OF DIGITAL SECURITIES COMMERICAL PAPER ON THE ADDX EXCHANGE

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*Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022 and 15 June 2022 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on ADDX Exchange a fourth series of digital securities under the CP Programme ("**Fourth Series Issuance**").

The Fourth Series Issuance is priced at 3.8% per annum, and matures three (3) months from the date of issuance.

The Company expects to raise between S\$20 million and S\$50 million (as determined by the Board) from accredited investor(s) and institutional investor(s).

The Company will make further announcements as and when there are material developments in respect of the CP Programme and Fourth Series Issuance.

### BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary

2 September 2022

### IMPORTANT NOTICE

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