

CORDLIFE GROUP LIMITED
(Company Registration No.: 200102883E)
(Incorporated in the Republic of Singapore)

NOTICE OF CANCELLATION OF NOTES

Cordlife Group Limited (the "**Company**") refers to the announcements dated 16 December 2015, 6 January 2016 and 28 January 2016 in which the Company announced that it had repurchased S\$51,750,000 in principal amount (the "**Repurchased Notes**") of its S\$120,000,000 in aggregate principal amount of 4.90 per cent. fixed rate notes due 2017 comprised in Series 001 (ISIN SG6TG4000008) (the "**Notes**") issued pursuant to its S\$500,000,000 Multicurrency Debt Issuance Programme.

The Company wishes to announce that it has on 6 April 2016 cancelled the Repurchased Notes and the remaining outstanding aggregate principal amount of Notes following the cancellation of the Repurchased Notes is S\$68,250,000.

By Order of the Board
CORDLIFE GROUP LIMITED

Dr. Ho Choon Hou
Chairman
6 April 2016