PROCURRI CORPORATION LIMITED

(Company Registration No. 201306969W)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. OF ALL THE SHARES IN THE ISSUED SHARE CAPITAL OF PROCURRI CORPORATION LIMITED (OTHER THAN THOSE HELD BY EXEO GLOBAL ASSET HOLDINGS PTE. LTD. AND ANY TREASURY SHARES) BY WAY OF A SCHEME OF ARRANGEMENT

COURT SANCTION OF THE SCHEME, LAST DAY OF TRADING, NOTICE OF RECORD DATE AND INDICATIVE TIMETABLE

1. INTRODUCTION

1.1 The board of directors of Procurri Corporation Limited (the "**Company**") refers to:

(i) the scheme document (the "**Scheme Document**") dated 28 July 2025 issued by the Company in relation to the proposed acquisition by Exeo Global Asset Holdings Pte. Ltd. (the "**Offeror**") of all the shares in the issued share capital of the Company (other than those held by the Offeror and any treasury shares) by way of a scheme of arrangement (the "**Scheme**") pursuant to Section 210 of the Companies Act 1967 of Singapore (the "**Companies Act**") and in accordance with the Singapore Code on Take-overs and Mergers;

(ii) the announcement dated 12 August 2025 made by the Company, in relation to the results of the Scheme Meeting held on 12 August 2025; and

(iii) the announcement dated 18 August 2025 made by the Company, in relation to the notice of the Court hearing date to sanction the Scheme.

1.2 Unless otherwise defined, all capitalised terms in this announcement shall bear the same meanings as set out in the Scheme Document.

2. COURT SANCTION OF THE SCHEME

2.1 The Company wishes to announce that the Court has sanctioned the Scheme today.

2.2 Subject to the satisfaction (or, where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon a copy of the order of the Court sanctioning the Scheme (the "**Scheme Court Order**") under Section 210 of the Companies Act being duly lodged with the Accounting and Corporate Regulatory Authority of Singapore ("**ACRA**") for registration.

3. LAST DAY OF TRADING OF THE SHARES

The Company wishes to inform Shareholders that the last day of trading of the Shares will be on 27 August 2025 and that the trading of the Shares will be suspended on and with effect from 9.00 a.m. on 28 August 2025.

4. NOTICE OF RECORD DATE

Notice is hereby given that, subject to the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Transfer Books and the Register of Members will be closed at 5.00 p.m. on 5 September 2025 (the "**Record Date**") in order to determine the entitlements of the Target Shareholders in respect of the Scheme.

5. INDICATIVE TIMETABLE FOR THE SCHEME

Target Shareholders should note the following indicative timetable in relation to the Scheme:

Event	**Date**[(1)]
Last day of trading of the Shares	27 August 2025
Date and time of suspension of trading of the Shares	28 August 2025 at 9.00 a.m.
Record Date	5 September 2025 at 5.00 p.m.
Relevant Date	8 September 2025
Effective Date	9 September 2025[(2)]
Expected date for payment of the Scheme Consideration	On or around 18 September 2025[(3)]
Expected date for the Delisting of the Shares	On or around 22 September 2025 at 9.00 a.m.

Notes:

(1) All references to dates and times are made by reference to Singapore dates and times.

(2) The Scheme will only be effective and binding upon lodgement of the Scheme Court Order with ACRA. The Scheme Court Order is expected to be lodged with ACRA on 9 September 2025.

(3) Assuming the Effective Date is 9 September 2025.

Shareholders should note that the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

6. DIRECTORS' RESPONSIBILITY STATEMENT

6.1 The directors of the Company (the "**Directors**") (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that no material facts

have been omitted from this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly.

6.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion or rationale expressed by the Offeror.

22 August 2025

By order of the board of Directors

PROCURRI CORPORATION LIMITED