

V2Y CORPORATION LTD
(Company Registration No.: 201717972D)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF 82,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF V2Y CORPORATION LTD

- RECEIPT OF LISTING AND QUOTATION NOTICE

*Unless otherwise defined, capitalized terms used herein shall bear the same meanings ascribed to them in the announcement dated 22 April 2025 (the “**Placement Announcement**”).*

1. INTRODUCTION

The board of directors (the “**Board**”) of V2Y Corporation Ltd (the “**Company**”) refers to the Placement Announcement in relation to Proposed Placement.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1 Further to the Placement Announcement, the Board is pleased to announce that the Company has, on 29 April 2025, received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in respect of the listing and quotation of the Subscription Shares on the Catalist of SGX-ST.
- 2.2 The listing and quotation of the Subscription Shares is subject to the Company’s compliance with the SGX-ST’s listing requirements. Pursuant to the LQN, the Subscription Shares have to be placed out within seven (7) market days from the date of the LQN.
- 2.3 The LQN is not to be taken as an indication of the merits of the Proposed Placement, the Subscription Shares and the Company, its subsidiaries and their securities.
- 2.4 The Company will submit Part II of Appendix 8B of the Catalist Rules for the listing of the Subscription Shares.

3. FURTHER ANNOUNCEMENTS

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

4. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements made by the Company carefully and to exercise caution when trading in or dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers immediately.

By Order of the Board

Guo Zhipeng
Executive Director

29 April 2025

This announcement has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the sponsor is Mr. Lay Shi Wei at 160 Robinson Road, #20-01/02 SBF Center, Singapore 068914, telephone (65) 6241 6626.