

Xtrackers II

Investment Company with Variable Capital
Registered office: 49, avenue J.F. Kennedy, L-1855 Luxembourg,
R.C.S. Luxembourg No. B-124.284
(the “Company”)

Announcement – Important Notice to Shareholders of Xtrackers II Singapore Government Bond UCITS ETF (the “Sub-Fund”)

17 February 2022

Dear Shareholder,

The board of directors of the Company (the “**Board of Directors**”) hereby informs the shareholders of the Sub-Fund (the “**Shareholders**”) of certain changes to the Singapore prospectus of the Company (the “**Singapore Prospectus**”), as detailed below (collectively referred to as the “**Changes**”).

Capitalised terms not defined herein shall have the meaning given to them in the Singapore Prospectus unless the context otherwise requires.

The Changes are intended to clarify that to the extent that changes made by the relevant Index Administrator to a Reference Index do not affect the nature of the Reference Index and are not expected to have any adverse impact on the performance of the Reference Index, the Company will not be obliged to notify Shareholders via a notice on its website (www.Xtrackers.com).

A) OVERVIEW OF CHANGES

1. **Change to section 5.9 of the Singapore Prospectus and the “RISK FACTORS” chapter of the Luxembourg prospectus**

The paragraph entitled “*Changes made to the Reference Index by the Index Administrator*” under section 5.9 of the Singapore Prospectus and under the chapter ‘**RISK FACTORS**’ in the Luxembourg prospectus enclosed therein will each be amended as follows:

- (i) the following statement appearing in the paragraph will be deleted:

“Once becoming aware of such changes, the Company shall inform those Shareholders affected by any such changes as soon as practically possible, through a notice on the website www.Xtrackers.com or any successors thereto.”

- (ii) the following new statement will be added at the end of the existing paragraph:

“Once becoming aware of such changes, the Company shall inform those Shareholders affected by any such changes as soon as practically possible, through a notice on the website www.Xtrackers.com or any successors thereto. To

the extent that changes made to a Reference Index do not affect the nature of the Reference Index and are not expected to have any adverse impact on the performance of the Reference Index, the Company will not be obliged to notify Shareholders via a notice on the website www.Xtrackers.com. The Shareholders are consequently invited to consult the website of the relevant Index Administrator on a regular basis."

2. Change to section 3.1 of the Singapore Prospectus and the footnote of the Product Annex of the Sub-Fund

- (i) The last paragraph of section 3.1 will be amended as follows, with deleted text struck out and additions underlined and in red:

You should note that the Index Administrator may make changes to the Reference Index description (as set out in the "General Description of the Reference Index" section of the Product Annex) with a view to dealing with technical adjustments necessary for the good maintenance of the Reference Index. If such changes do not affect the nature of the Reference Index and are not expected to have any adverse impact on the performance of the Reference Index, ~~you will not be notified other than through the website www.Xtrackers.com or any successor thereto~~ the Company will not be obliged to notify Shareholders via a notice on the website www.Xtrackers.com. You should consult ~~this website~~ the website of the Index Administrator as set out in Section M of Schedule 1 regularly.

- (ii) The footnote at the end of the Product Annex of the Sub-Fund will be amended as follows, with deleted text struck out and additions underlined and in red:

Shareholders' attention is drawn to the fact that the Index Administrator may make changes to the Reference Index description with a view to dealing with technical adjustments necessary for the good maintenance of the Reference Index. To the extent that those changes do not affect the nature of the Reference Index and are not expected to have any adverse impact on the performance of the Reference Index, ~~the Shareholders will not be notified otherwise than through the website www.Xtrackers.com or any successor thereto~~ Company will not be obliged to notify Shareholders via a notice on the website www.Xtrackers.com. The Shareholders are consequently invited to consult ~~this website~~ the above stated website of the Index Administrator on a regular basis.

B) GENERAL INFORMATION

Copies of the updated Singapore Prospectus reflecting the Changes will be made available on the website of the Company (www.Xtrackers.com) once available.

This notice is for information purposes only. Shareholders are not required to take any action. If you have any queries or if any of the above is not clear you should seek advice from your stockbroker, bank manager, legal adviser, accountant or other independent financial advisor.

Further information in relation to the Changes set out herein may be obtained from the legal entities mentioned under *Contact Information* below or by sending an email to Xtrackers@dws.com. Shareholders may also wish to contact the Singapore Representative at telephone number (65) 6238 8868.

Xtrackers II
The Board of Directors

Contact Information

Xtrackers II
49, avenue J.F. Kennedy, L-1855 Luxembourg, Grand Duchy of Luxembourg

DWS Investment S.A.
2, boulevard Konrad-Adenauer, L-1115 Luxembourg, Grand Duchy of Luxembourg

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