

## CHARISMA ENERGY SERVICES LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 199706776D)

---

### ALLOTMENT AND ISSUE OF SHARES

---

The Board of Directors (the “Board”) of Charisma Energy Services Limited (the “Company”) refers to its previous announcements dated 20 December 2012 and 2 April 2013 (the “Previous Announcements”) in relation to the issuance of 4,550,000,000 share options to various option holders and the placement of S\$30,000,000 5.00% convertible perpetual capital securities to various capital securities holders respectively.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Previous Announcements.

The Board wishes to announce that the Company has on 14 April 2014 allotted and issued 980,000,000 new ordinary shares of the Company to various options holders and capital securities holders. These shares will be listed and quoted on the Catalist Board of the Singapore Exchange Securities Trading Limited on or around 16 April 2014. Following the issuance of the new ordinary shares of the Company, the total issued ordinary shares of the Company is 9,646,165,710.

By Order of the Board

Lim Ka Bee  
Company Secretary  
15 April 2014

*This announcement has been prepared by the Company and reviewed by the Company’s sponsor, CNP Compliance Pte. Ltd. (“Sponsor”), for compliance with the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual Section B: Rules of Catalist.*

*The Sponsor has not verified the contents of this announcement including the accuracy or completeness of any of the information disclosed or the correctness of any of the statements or opinions made or reports contained in this announcement. This announcement has not been examined or approved by the SGX-ST.*

*The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr. Lance Tan at 36 Carpenter Street, Singapore 059915, telephone:(65) 6323 8383; email: ltan@cnplaw.com*