



Incorporated in Labuan, Malaysia
Company Registration No. LL07968

VOLUNTARY DISCLOSURE – UPDATE ON THE ACQUISITION OF CORPORATE SECRETARIAL BUSINESS FROM STAMFORD LAW CORPORATION

The Board of Directors (the “**Board**”) of ZICO Holdings Inc. (the “**Company**” and together with its subsidiaries and associated companies, the “**Group**”) refers to the Company’s announcement dated 13 January 2015 (“**Announcement**”), in relation to the Business Transfer Agreement (“**Agreement**”) entered into between the Company and Stamford Law Corporation (“**Stamford Law**”), to purchase and have it transferred the title, right and interest in corporate secretarial files (“**Portfolio**”) from Stamford Law.

The Company and Stamford Law had incorporated a joint venture company, namely, ZICO-Stamford Corporate Services Pte Ltd (“**JVC**”), to manage and hold the Portfolio.

As at the date of this announcement, the Company’s and Stamford Law’s respective shareholding proportion and capital contribution in the JVC are as follow:

| | Shareholding | Capital Contribution |
|--------------|---------------------|-----------------------------|
| Company | 51% | S\$51 |
| Stamford Law | 49% | S\$49 |

The Company’s aforesaid capital contribution in the JVC is funded by internal resources and is not expected to have any material impact on the earnings per share

and net tangible asset per share of the Group for the financial year ending 31 December 2015.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the JVC, save for their shareholdings in the Company.

BY ORDER OF THE BOARD

Chew Seng Kok
Managing Director
26 February 2015

*ZICO Holdings Inc. (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 11 November 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088..