HEALTHWAY MEDICAL CORPORATION LIMITED

(Company Registration Number: 200708625C**)**
(Incorporated in the Republic of Singapore)

INVITATION TO SIAS DIALOGUE SESSION

The Board of Directors ("**Board**") of Healthway Medical Corporation Limited (the "**Company**" and together with its subsidiaries, the "**Group**") wishes to invite shareholders of the Company ("**Shareholders**") to a Securities Investors Association (Singapore) ("**SIAS**") dialogue session ("**Dialogue Session**") with representatives from the Company and Gateway Partners Limited ("**Gateway Partners**"), in relation to the proposed issuance of convertible notes of an aggregate principal amount of S$60 million, and the proposed acquisition of Healthway Medical Enterprises Pte. Ltd. which is subject to Shareholders' approval at the upcoming extraordinary general meeting to be held on 21 April 2017. This session will be moderated by Mr David Gerald, President & CEO of SIAS.

Details of the event are as follows:

Date / Day: 12th April 2017, Wednesday
Time: 7:30pm – 9:00pm (Registration starts at 7:00pm)
Venue: MND Auditorium
9 Maxwell Road
MND Building Annexe A
Singapore 069112

Shareholders are requested to RSVP **by April 11, 2017 (Tuesday)** to SIAS at +**65 6227 2683** or email admin@sias.org.sg, providing their names, email addresses, NRIC numbers, and contact numbers for registration. RSVP is on a first-come, first-served basis, as limited seats are available. For Shareholders who have RSVP-ed, a confirmation email will be sent to them one working day before the Dialogue Session.

Please note the following:

1. The Dialogue Session is open only to Shareholders.

2. A Shareholder is not permitted to appoint a proxy to attend the Dialogue Session on his or her behalf[1].

3. A Shareholder is required to bring a copy of his or her latest CDP, CPFIS or SRS account statement (as the case may be) and proof of identification for verification purposes, failing which he or she will not be permitted to join the Dialogue Session.

DIRECTORS' RESPONSIBILITY STATEMENT

The Directors of the Company (including those who have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate, and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading, and they jointly and severally accept responsibility accordingly. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the Directors of the Company has been to ensure through

[1] 1 For the avoidance of doubt, a person who holds Shares:
(i) through the Central Depository (Pte) Limited ("**CDP**");
(ii) under the Central Provident Fund Investment Scheme ("**CPFIS**"); or
(iii) under the Supplementary Retirement Scheme ("**SRS**"),
may attend the Dialogue Session.

reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Veronica Chan Wee Ping
President
6 April 2017

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*This announcement has been prepared by Healthway Medical Corporation Limited (the "**Company**") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.