

VOLUNTARY UNCONDITIONAL CASH OFFER

BY

(1) MR GOH CHING WAH;

(2) MR GOH CHING LAI;

and

(3) MR GOH CHING HUAT

(collectively, the “**Joint Offerors**”)

to acquire all the issued and paid-up ordinary shares in the capital of

OSSIA INTERNATIONAL LIMITED
(Company Registration No. 199004330K)
(Incorporated in Singapore)

other than shares held, directly or indirectly, by the Joint Offerors

CLOSE OF OFFER FINAL LEVEL OF ACCEPTANCES

1. INTRODUCTION

1.1 The Joint Offerors refer to:

- (a) the voluntary unconditional cash offer (the “**Offer**”) by the Joint Offerors, for all the issued and paid-up ordinary shares (the “**Shares**”) in the share capital of Ossia International Limited (the “**Company**”), other than Shares held, directly or indirectly, by the Joint Offerors, at a price of S\$0.145 (“**Offer Price**”) for each Share announced on 12 June 2024 (the “**Offer Announcement Date**”) (the “**Offer Announcement**”);
- (b) the offer document dated 3 July 2024 (the “**Offer Document**”) in relation to the Offer;
- (c) the supplemental announcement dated 15 July 2024 (the “**Supplemental Announcement**”) in relation to the Offer and the Proposed First and Final Dividend (as defined in the Supplemental Announcement);
- (d) the announcement dated 7 August 2024 (the “**Extension of Closing Date Announcement**”) in relation to, *inter alia*, the extension of the Closing Date and Final Closing Date, and the level of acceptances of the Offer; and
- (e) the announcement dated 13 August 2024 in relation to the Offer Price being final.

1.2 All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

2. CLOSE OF OFFER

The Joint Offerors wish to announce that the Offer has closed at 5:30 p.m. (Singapore time) on 30 August 2024 and **is no longer open for acceptance.**

3. FINAL LEVEL OF ACCEPTANCES

Pursuant to Rule 28.1 of the Code, the Joint Offerors wish to announce that as of 5:30 p.m. (Singapore time) on 30 August 2024, the number of Shares (a) held immediately before the Offer Announcement Date by the Joint Offerors and the Concert Party; (b) acquired or agreed to be acquired by the Joint Offerors and the Concert Party between the Offer Announcement Date and up to 5:30 p.m. (Singapore time) on 30 August 2024 (other than pursuant to valid acceptances of the Offer); and (c) for which valid acceptances of the Offer have been received, are as follows:

	Number of Shares	% ¹
Shares held immediately before the Offer Announcement Date by:		
(i) the Joint Offerors	190,250,517	75.30
(ii) the Concert Party ²	3,203,700	1.26
Shares acquired or agreed to be acquired between the Offer Announcement Date and up to 5:30 p.m. (Singapore time) on 30 August 2024 (other than pursuant to valid acceptances of the Offer) by:		
(i) the Joint Offerors	108,800	0.04
(ii) the Concert Party	0	0
Valid acceptances of the Offer as at 5:30 p.m. (Singapore time) on 30 August 2024 received from:		
(i) Shareholders (other than the Concert Party)	23,539,232	9.32
(ii) the Concert Party	0	0
Shares owned, controlled or agreed to be acquired by the Joint Offerors (including valid acceptances of the Offer) as at 5:30 p.m. (Singapore time) on 30 August 2024	213,898,549	84.66
Shares owned, controlled, acquired or agreed to be acquired by the Joint Offerors and the Concert Party (including valid acceptances of the Offer) as at 5:30 p.m. (Singapore time) on 30 August 2024	217,102,249	85.92

¹ Based on a total of 252,629,483 Shares (excluding Shares held in treasury) in issue as at the date of this Announcement and rounded to the nearest two (2) decimal places.

² The Concert Party is the sister of the Joint Offerors.

4. RESULTANT SHAREHOLDING

Accordingly, as at 5:30 p.m. (Singapore time) on 30 August 2024, the total number of (a) Shares owned, controlled, acquired or agreed to be acquired by the Joint Offerors and the Concert Party; and (b) valid acceptances of the Offer, amount to an aggregate of 217,102,249 Shares, representing approximately 85.92% of the total number of issued Shares.

5. RESPONSIBILITY STATEMENT

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

Each Joint Offeror jointly and severally accepts responsibility accordingly.

Issued by
Goh Ching Wah, Goh Ching Lai and Goh Ching Huat

31 August 2024

Any enquiries relating to this Announcement or the Offer should be directed to Goh Ching Wah at generalgcw@gmail.com.

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “seek”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “project”, “plan”, “strategy”, “forecast”, “targets” and similar expressions or future or conditional verbs such as “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Joint Offerors’ current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors should not place undue reliance on such forward-looking statements, and the Joint Offerors do not undertake any obligation to update publicly or revise any forward-looking statements.