



Riverstone Holdings Limited

**1QFY2014 Results Briefing
7 May 2014**



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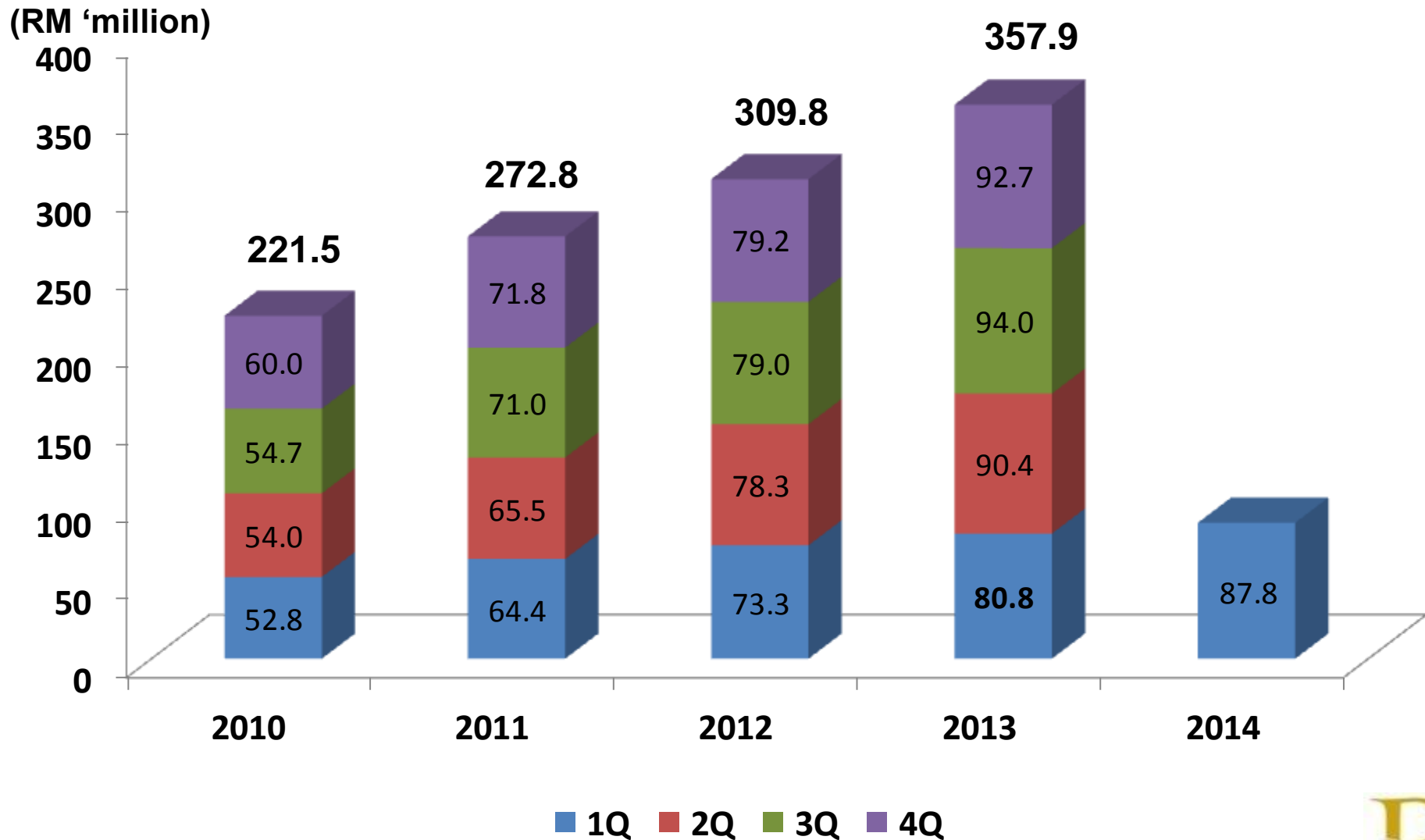
Financial Highlights ***1QFY2014***



Results Overview

- Revenue continues strong growth momentum in 1QFY2014
- 1QFY2014 revenue grew 8.7% to RM87.8 million (1QFY2013: 80.8 million)
- Healthy gross margins due to improvements in production productivity, and favourable raw material prices
- 1QFY2014 net profit maintains at record high level of RM16.0 million; a 35.2% improvement over 1QFY2013
- RM108.9 million in cash and cash equivalents, positive free cashflows since listing in 2006

Growing Revenues

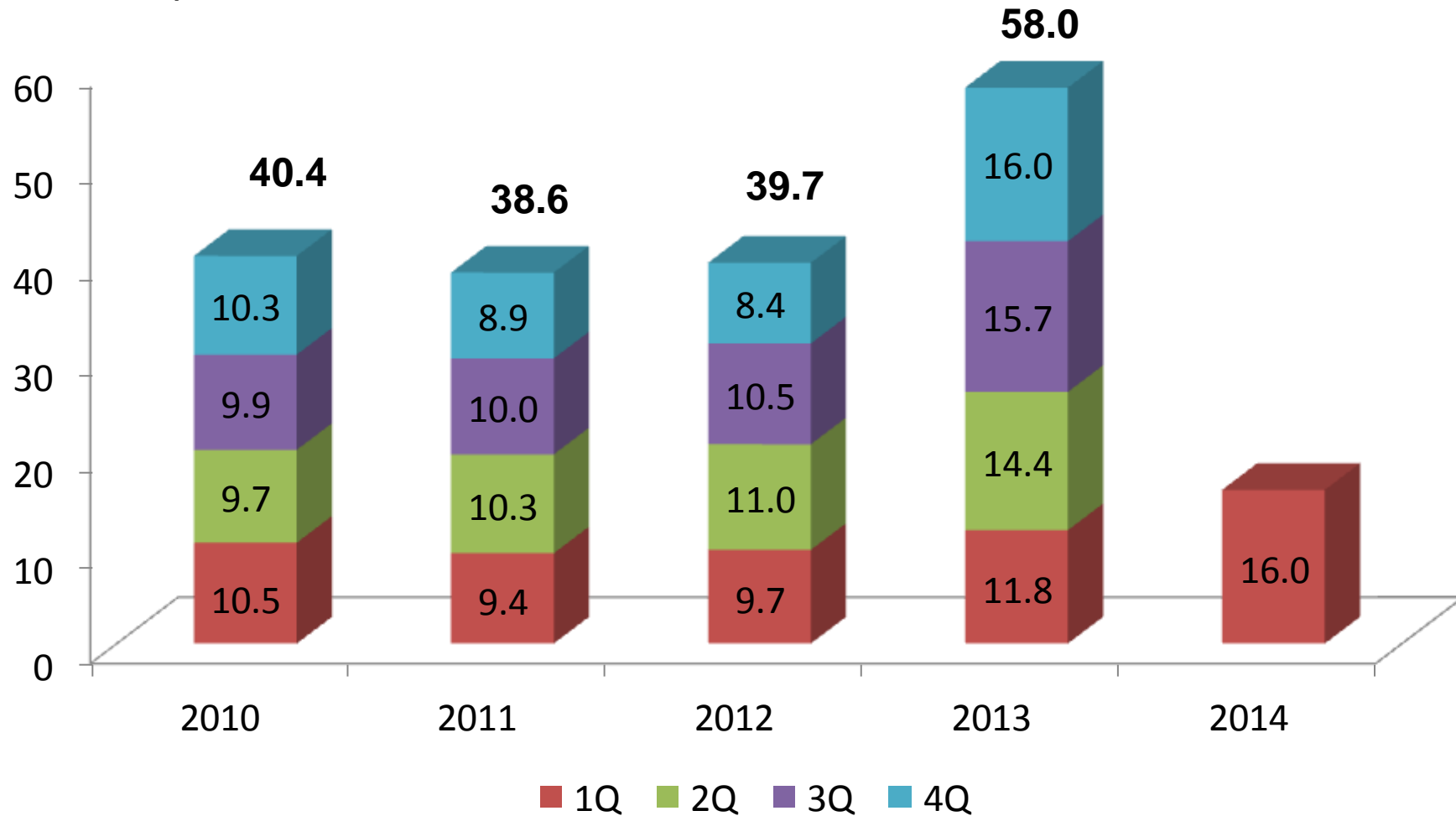


* Annual figures may have some discrepancy due to rounding



Steady Net Profit

(RM 'million)

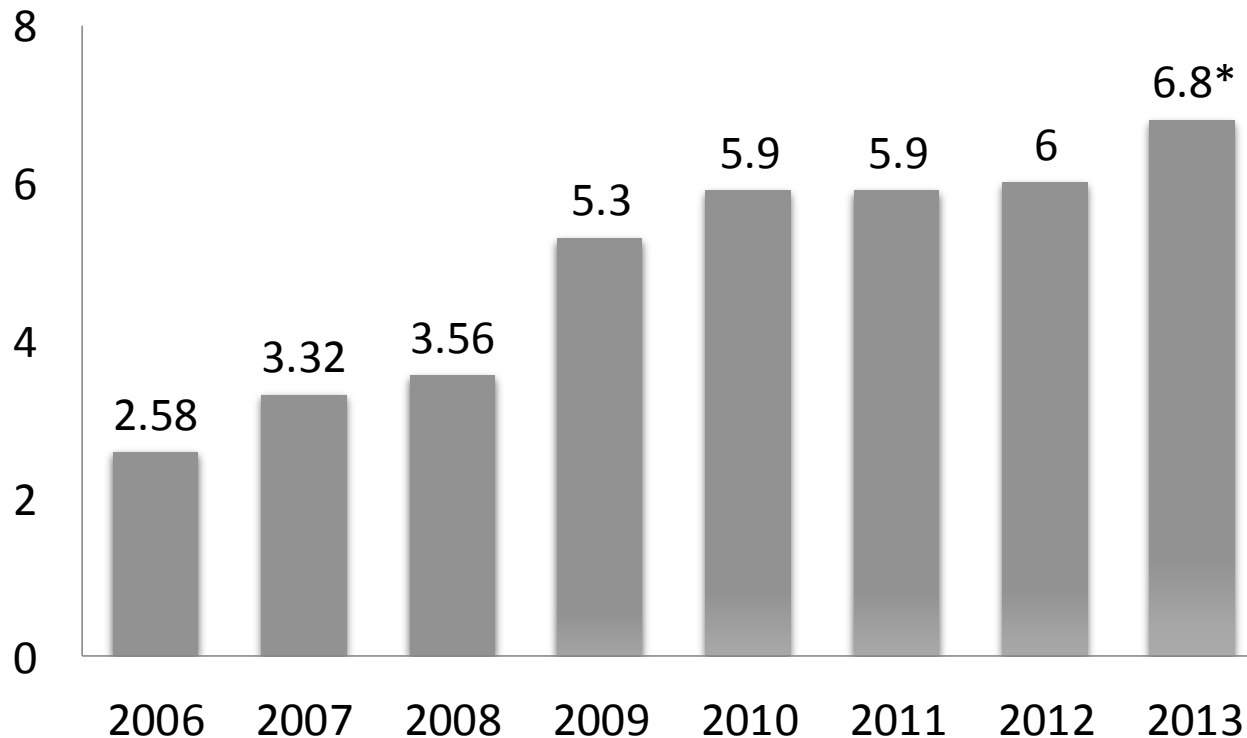


Strong and Healthy Balance Sheet

Year End 31 Dec	As at 31 Mar 2014 (RM'000)	As at 31 Mar 2013 (RM'000)
Net cash and cash equivalents	108,887	92,557
Total borrowings	0	0
Net cash flow from operating activities	9,689	8,971
Shareholders equity	338,581	322,655
Net assets (RM Sen per share)	91.38	87.08
Return on equity (%)	18.92	14.69

Consistent Dividends

Dividend Declared (RM Sen/ Share)



Dividend Payout Ratio

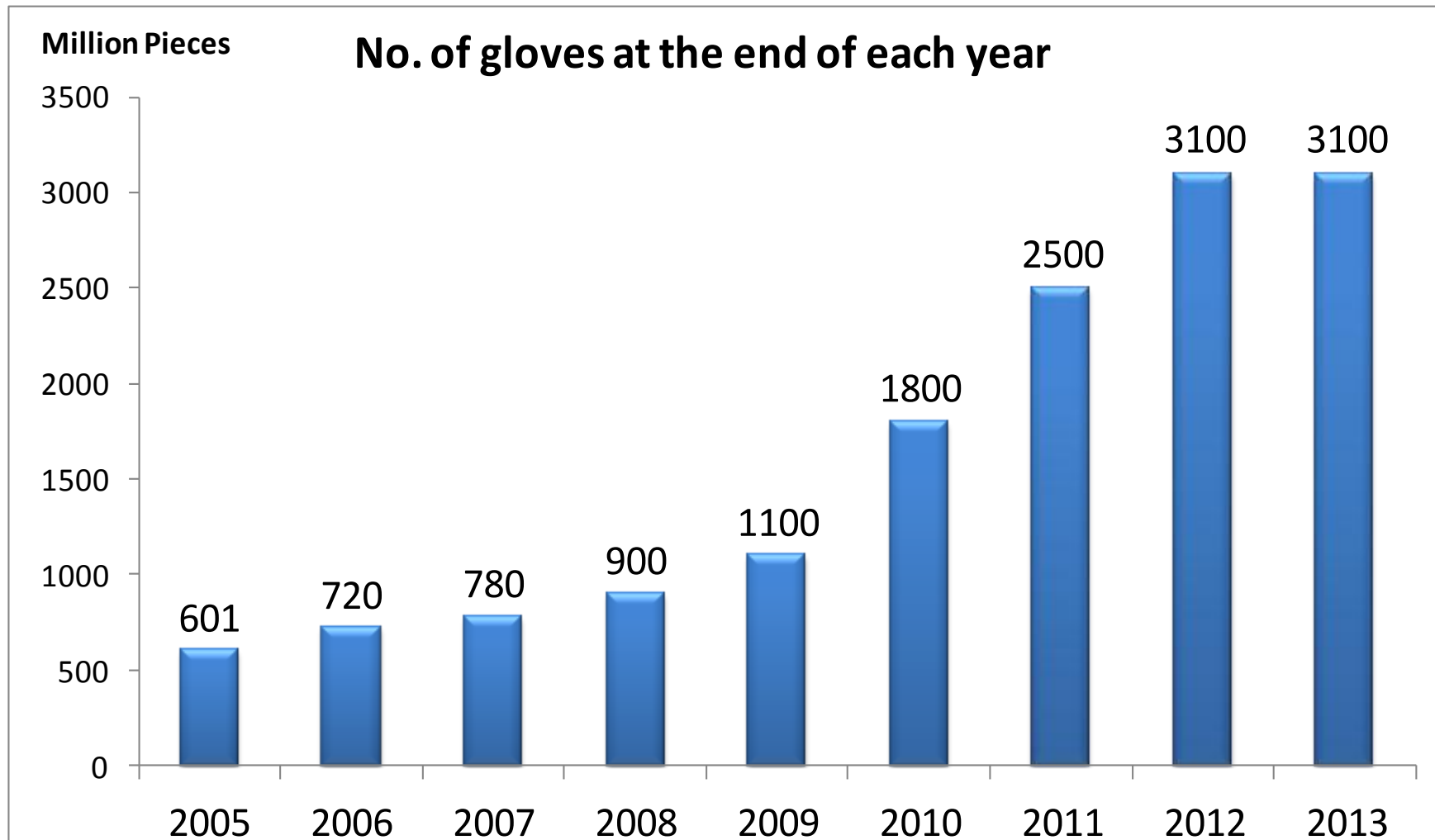
FY2013: 43.5%
FY2012: 53.9%
FY2011: 49.2%
FY2010: 46.4%
FY2009: 53.5%^
FY2008: 45.7%
FY2007: 45.0%
FY2006: 35.5%

^ including a special 1 sen tax-exempt dividend

* A final tax-exempt dividend of 4.5 sen per ordinary share for FY 2013 will be paid on 29 May 2014



Production Capacity





- **First phase of expansion on 30-acre site in Taiping, Malaysia on track**
- **Expected to be operational in 3rd Qtr 2014**
- **Strong take-up of cleanroom glove product line targeted at manufacturers of tablets and mobile devices**
- **Mindful of challenges from commodity price movements, USD fluctuations, and competition from other glove manufacturers**

Q & A





RIVERSTONE HOLDINGS LIMITED

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Thank You

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