

FALCON ENERGY GROUP LIMITED
(Company Registration No: 200403817G)
(Incorporated in the Republic of Singapore)

**UPDATE ON APPLICATION FOR MORATORIUM PURSUANT TO SECTION 64 OF THE
INSOLVENCY, RESTRUCTURING AND DISSOLUTION ACT 2018**

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's previous announcements dated 15 January 2023, 8 September 2023, 13 September 2023 and 15 September 2023 (the "Previous Announcements").

The Board of Directors of Falcon Energy Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's Previous Announcements.

The Board of Directors wishes to announce that a hearing date for the Company's Moratorium Application has been fixed on 2 October 2023 at 10.00 AM.

A copy of the Registrar's Notice fixing the hearing date for the Company's Moratorium Application, along with copies of all documents filed in the Moratorium Application, are available in the link below:

Link: <https://shooklin.awsapps.com/workdocs/index.html#/share/document/51ca1810e8ce7ee1a5d154105087dee76f112ab61e16a4ff2519ab04c17067e9>
Passcode: 6357
Expiry Date: 15 October 2023

To facilitate attendance-taking at the hearing of the Moratorium Application, parties who wish to attend the hearing of the Moratorium Application are advised to inform the Board of the following by way of email to ky.chew@feg.com.sg by 4pm on 28 September 2023:

- (a) The identity of the relevant party;
- (b) The identity of any firm of solicitors attending on behalf of said party;
- (c) The relevant party's position in respect of the Moratorium Application; and
- (d) The amount of time the party will require to make submissions to the Court (if any).

Please note that any corporation, wherever incorporated, must generally be represented by counsel with rights of audience in Singapore. The attendance of a corporate representative in proceedings is only permitted if prior permission has been sought and obtained from the Court.

The Company and the Board will issue announcements as and when there are material developments in respect of the Moratorium Application.

Shareholders and noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
18 September 2023