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## **PROFIT GUIDANCE FOR FIRST QUARTER ENDED 31 MARCH 2014**

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The Board of Directors of Geo Energy Resources Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to provide profit guidance on the Group’s financial results for the first quarter ended 31 March 2014 (“**1Q2014**”).

The Group continued to experience weak coal demand and a downward trend in global coal prices. Consequently, the Group expects to report a lower profit in 1Q2014 as compared to the corresponding period in 2013.

The Company is in the process of finalising its results and further details of the Group’s performance will be disclosed when the Company announces its results by 15 May 2014.

BY ORDER OF THE BOARD

Charles Antonny Melati  
Executive Chairman  
2 May 2014

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*The initial public offering of the Company’s shares was sponsored by Canaccord Genuity Singapore Pte. Ltd. (the “**Issue Manager**”). The Issue Manager assumes no responsibility for the contents of this announcement.*