

CHASWOOD RESOURCES HOLDINGS LTD.

(Company Registration No. 200401894D)

(Incorporated in the Republic of Singapore)

PROPOSED ISSUANCE OF REDEEMABLE EXCHANGEABLE BONDS BY A WHOLLY-OWNED SUBSIDIARY – COMPLETION

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 1 October 2013, 30 October 2013, 29 November 2013, 12 December 2013 and 6 February 2014 (collectively the "Previous Announcements" and each a "Previous Announcement").

COMPLETION OF THE ISSUANCE OF REDEEMABLE EXCHANGEABLE BONDS

The Board of Directors of Chaswood Resources Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements in relation to the Proposed Bonds Issue and is pleased to announce that the issuance of Redeemable Exchangeable Bonds to the Investor has been completed on 25 April 2014 and that accordingly the definitive bond certificates representing the initial tranche of S\$1,000,000 have been issued to the Investor.

BY ORDER OF THE BOARD

ANDREW ROACH REDDY

Managing Director

25 April 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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