
VALUEMAX LAUNCHES SERIES 016 OF 3-MONTH DIGITAL SECURITIES COMMERCIAL PAPER AND SERIES 009 OF 6-MONTH DIGITAL SECURITIES COMMERCIAL PAPER ON THE ADDX EXCHANGE

*Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023, 14 March 2024, 28 March 2024, 9 April 2024, 18 April 2024, 25 April 2024, 9 May 2024, 11 June 2024, 27 June 2024, 12 September 2024, 24 September 2024, 24 October 2024, 7 November 2024, 3 December 2024, 19 December 2024, 3 March 2025, 20 March 2025, 27 March 2025, 23 April 2025, 8 May 2025, 12 June 2025 and 24 June 2025 (collectively, the "**CP Programme Announcements**"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") wishes to announce that the Company has today launched on the ADDX Exchange, (i) the sixteenth series of its 3-month commercial paper in digital securities ("**3-month Series 016 Issuance**") and (ii) the ninth series of its 6-month commercial paper in digital securities ("**6-month Series 009 Issuance**"), both under the CP Programme.

The 3-month Series 016 Issuance is priced at 3.55% per annum, and matures approximately three (3) months from the date of issuance.

The 6-month Series 009 Issuance is priced at 3.60% per annum, and matures approximately six (6) months from the date of issuance.

The Company expects to raise between S\$10 million and S\$50 million (as determined by the Board) for its 3-month Series 016 Issuance, and between S\$5 million and S\$ 25 million (as determined by the Board) for its 6-month Series 009 Issuance, from accredited investor(s) and institutional investor(s).

The Company will make further announcements as and when there are material developments in respect of the CP Programme, the 3-month Series 016 Issuance and/or the 6-month Series 009 Issuance.

BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua
Company Secretary
16 September 2025

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