



Del Monte Pacific Limited

11 March 2022

SECURITIES AND EXCHANGE COMMISSION

Secretariat Building, PICC Complex,
Roxas Boulevard
Pasay City, 1307

THE PHILIPPINE STOCK EXCHANGE, INC.

PSE Tower, 5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

**BDO UNIBANK, INC. – TRUST
AND INVESTMENTS GROUP**

14/F BDO Towers Valero
8741 Paseo De Roxas, 1226 Makati City

Re: Redemption of Series A-1 Preference Shares (Stock Symbol: DMPA1)

Gentlemen:

Following the provisions of the Prospectus and Offer Supplement both dated as of 20 March 2017 of Del Monte Pacific Limited (the “*Company*”) in relation to its issuance on 7 April 2017 of the Series A-1 Preference Shares, with trading symbol DMPA1, please be advised that the Company shall redeem on **7 April 2022** all of the outstanding 20,000,000 Series A-1 Preference Shares at a redemption price equal to the issue price thereof at US\$10 per share, plus any accrued and unpaid cash dividends due them as of **7 April 2022**, after deduction of transfer costs customarily chargeable to stockholders, as applicable to effect the redemption (the “*Redemption Price*”). The Redemption Price shall be paid to holders of the Series A-1 Preference Shares as of **30 March 2022**, which is the relevant record date (the “*Record Date*”), as previously disclosed.

A notice of redemption of the Series A-1 Preference Shares will be sent to the stockholders of record of such shares as of the Record Date. For further details and inquiries, stockholders of the Series A-1 Preference Shares may also get in touch with the Company’s stock transfer agent through the following details:

BDO Unibank, Inc. – Trust and Investments Group
Tel. No.: 8878-4740
Email: galvez.oliver@bdo.com.ph
Contact persons: Mr. Oliver L. Galvez

Very truly yours,


Antonio Eugenio S. Ungson
Company Secretary