CAPALLIANZ HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED PLACEMENT OF AN AGGREGATE OF 3,002,310,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S$0.0011 PER SHARE (THE "PROPOSED PLACEMENT")

- COMPLETION OF PROPOSED PLACEMENT

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*Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings ascribed to them in the announcements dated 15 September 2025, 22 September 2025 and 7 October 2025 (the "**Announcements**") issued by CapAllianz Holdings Limited (the "**Company**").*

Further to the Announcements, the Board is pleased to announce the completion of the Proposed Placement on 10 October 2025 pursuant to which 3,002,310,000 Placement Shares have been allotted and issued to the Placees by the Company on the same day in accordance with the terms of the Placement Agreements.

Following the completion of the Proposed Placement, the total number of issued and paid-up share capital of the Company has increased from 9,203,398,760 Shares to 12,205,708,760 Shares, being the enlarged issued and paid-up share capital (excluding treasury shares) of the Company.

The Placement Shares were allotted and issued free from all claims, charges, liens and other encumbrances whatsoever and rank *pari passu* with and shall carry all rights similar to the existing issued Shares, save that they will not rank for any dividends, rights, allotments, distributions or other entitlements, the record date for which falls on or before the date of allotment and issuance of the Placement Shares.

The LQN is not an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities.

The Placement Shares are expected to be listed and quoted on the Catalist Board of the SGX-ST with effect from 9.00 a.m. on or about 14 October 2025.

BY ORDER OF THE BOARD

Liu Qiang
Executive Director and Chief Executive Officer
10 October 2025

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.