

METRO HOLDINGS LIMITED

(Company Registration No : 197301792W)

The Board of Directors of Metro Holdings Limited (the "Company") wishes to announce the following matters:

1. Resolutions passed at the Forty-One Annual General Meeting ("AGM")

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Limited, that all the resolutions as set out in the Notice of the AGM dated 8 July 2014 and put to the meeting as ordinary business and special business were passed by the shareholders of the Company at the AGM held on 24 July 2014.

2. Resolution passed at the Extraordinary General Meeting ("EGM")

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Limited, that the ordinary resolution as set out in the Notice of the EGM dated 8 July 2014 and put to the meeting was passed by the shareholders of the Company at the EGM held on 24 July 2014.

3. Statement Pursuant to Rule 704(8) of the Listing Manual of the Singapore Exchange Limited

Mr Phua Bah Lee, having been re-appointed as Director of the Company at the AGM, shall continue to serve as an Audit Committee member. Mr Phua Bah Lee is considered by the Board of Directors as an Independent Director.

By Order of the Board

Tan Ching Chek and Lee Chin Yin
Joint Company Secretaries
24 July 2014