

NOTICE OF EXPIRY OF WARRANTS W210311

TO: ALL HOLDERS OF WARRANTS W210311 (THE "WARRANTS") TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF INCREDIBLE HOLDINGS LTD (THE "COMPANY")

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holders of the Warrants (the "**Warrant Holders**") who have sold their Warrants should immediately upon receipt of a copy of this Notice, send it to the purchaser or to the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this Notice, the term "Warrants" refers to all warrants issued by the Company, the terms and conditions of which are constituted in the deed poll executed by the Company on 7 February 2018 (the "**Deed Poll**").

EXPIRY OF WARRANTS ON 11 MARCH 2021 AT 5.00 P.M.

Warrant Holders are reminded that, in accordance with the terms and conditions of the Warrants set out in the Deed Poll, the rights to subscribe for new ordinary shares in the capital of the Company (the "**New Shares**") will expire at 5.00 p.m. on Thursday, 11 March 2021 after which time, any subscription rights which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

EXERCISE PRICE

The exercise price of the Warrants is S\$0.0145 for each New Share.

PROCEDURE TO EXERCISE YOUR WARRANTS

You must complete and sign the exercise notice relating to the Warrants in the prescribed form (the "Exercise Notice"). Copies of the Exercise Notice can be obtained from the Warrant Agent, KCK Corpserve Pte.Ltd. The address, telephone and business hours of the Warrant Agent are as follows:

KCK Corpserve Pte.Ltd
333 North Bridge Road
#08-00 KH KEA Building
Singapore 188721
Tel: 68372133 Fax: 63390218
Business Hours: 9.00 am to 6.00 pm

The completed Exercise Notice must be delivered to the Warrant Agent not later than **5.00 p.m. on 11 March 2021** accompanied by the required documents.

Please note that the last day for trading in the Warrants on the Singapore Exchange Securities Trading Limited ("SGX-ST") will be **5.00 pm on 2 March 2021** and trading will cease with effect from **9.00 a.m. on 3 March 2021**. The Warrants will then be de-listed from the Official List of the SGX-ST with effect from **9.00 a.m. on 3 March 2021**.

BY ORDER OF THE BOARD **Incredible Holdings Ltd.**

Christian Kwok-Leun Yau Heilesen
Executive Director

9 February 2021

This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.