



**ANNOUNCEMENT ON REDEMPTION ON MATURITY AND CANCELLATION OF
U.S.\$500,000,000 FLOATING RATE NOTES DUE 2021 (THE "NOTES")**

Reference is made to the Notes issued by BOC Aviation Limited (the "**Company**") pursuant to its U.S.\$15,000,000,000 Global Medium Term Note Program.

The Company wishes to announce that the Notes have been redeemed in full on 4 May 2021, being the final payment date of the Notes. Following such redemption, the Notes have been cancelled in accordance with the terms and conditions of the Notes.

By Order of the Board
BOC Aviation Limited
Juliana Zhang
Company Secretary

4 May 2021