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(Reference)

May 8, 2025
IBIDEN CO., LTD.

Outline of Consolidated Financial Results For the Year Ended March 31, 2025

1. Consolidated Financial Results

(Unit: Million yen, %)

		FY2023 (Apr, 2023-Mar, 2024)	FY2024 (Apr, 2024-Mar, 2025)	Increase (Decrease)	Rate of change (%)	Forecast FY2025	Rate of change (%)
Net sales		(100.0) 370,511	(100.0) 369,436	(1,074)	(0.3)	(100.0) 410,000	11.0
Operating profit		(12.8) 47,568	(12.9) 47,621	52	0.1	(11.7) 48,000	0.8
Ordinary profit		(13.8) 51,140	(13.0) 47,890	(3,250)	(6.4)	(10.7) 44,000	(8.1)
Profit attributable to owners of parent		(8.5) 31,490	(9.1) 33,704	2,214	7.0	(6.8) 28,000	(16.9)
Basic earnings per share		Yen 225.44	Yen 241.32			Yen 200.56	
Total assets	Mar 31, 2024)	1,129,991	1,081,684	(48,307)	(4.3)		
Net assets	Mar 31, 2024)	501,796	497,298	(4,498)	(0.9)		
Capital adequacy ratio	Mar 31, 2024)	43.8%	45.3%				
Exchange rate (USD)		Yen 142	Yen 152			Yen 140	
Exchange rate (EUR)		Yen 154	Yen 162			Yen 150	
Total capital investment		146,584	157,304	10,720	7.3	100,000	
Segment	Electronics	136,939	146,755	9,816	7.2	90,000	
	Ceramics	5,172	7,104	1,932	37.4	5,000	
	Others	4,473	3,444	(1,029)	(23.0)	5,000	
	Depreciation and amortization	46,032	54,205	8,173	17.8	70,000	
Number of subsidiaries	Mar 31, 2024)	31	29				

Note: () shows net sales ratio

2. Segment Information

(Unit: Million yen, %)

		FY2023 (Apr, 2023-Mar, 2024)	FY2024 (Apr, 2024-Mar, 2025)	Increase (Decrease)	Rate of change (%)	Forecast FY2025	Rate of change (%)
Net sales		(100.0) 370,511	(100.0) 369,436	(1,074)	(0.3)	(100.0) 410,000	11.0
Segment	Electronics	(51.5) 190,700	(53.4) 197,223	6,523	3.4	(58.5) 240,000	21.7
	Ceramics	(26.0) 96,481	(22.8) 84,068	(12,413)	(12.9)	(19.5) 80,000	(4.8)
	Others	(22.5) 83,329	(23.8) 88,144	4,815	5.8	(22.0) 90,000	2.1
	Operating profit	<12.8> 47,568	<12.9> 47,621	52	0.1	<11.7> 48,000	0.8
Segment	Electronics	<14.3> 27,276	<13.6> 26,847	(428)	(1.6)	<13.8> 33,000	22.9
	Ceramics	<13.8> 13,356	<14.5> 12,218	(1,138)	(8.5)	<10.0> 8,000	(34.5)
	Others	<8.5> 7,057	<9.9> 8,706	1,649	23.4	<7.8> 7,000	(19.6)
	Adjustment	(121)	(151)			-	

Note: () shows distribution ratio, < > shows operating profit ratio