

## LCD Global Investments Ltd

Company Registration No. 197301118N  
(Incorporated in the Republic of Singapore)

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### MANDATORY CONDITIONAL CASH OFFER BY CIMB BANK BERHAD, SINGAPORE BRANCH FOR AND ON BEHALF OF RDL INVESTMENTS PTE. LTD.

#### DESPATCH OF CIRCULAR

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#### 1. INTRODUCTION

The board of directors (the “**Board**”) of LCD Global Investments Ltd (the “**Company**”) refers to the announcement (“**Despatch Announcement**”) made by CIMB Bank Berhad, Singapore Branch (“**CIMB**”), for and on behalf of RDL Investments Pte. Ltd. (the “**Offeror**”), on 12 May 2014 in connection with, *inter alia*, the despatch of the formal document dated 9 May 2014 (“**Offer Document**”) containing the terms and conditions of the mandatory conditional cash offer (the “**Offer**”) by CIMB, for and on behalf of the Offeror, to acquire (a) all the issued and paid-up ordinary shares (the “**Shares**”) in the capital of the Company (excluding any Shares held in treasury) and (b) all new Shares unconditionally issued or to be issued and/or treasury Shares unconditionally transferred or to be transferred pursuant to the valid exercise of the options granted under the LCD Share Option Scheme, other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror (“**Offer Shares**”) at S\$0.170 in cash per Offer Share.

Further to the Despatch Announcement, the Board wishes to inform the shareholders of the Company (“**Shareholders**”) that the Company has today despatched a circular (the “**Circular**”) to Shareholders in connection with the Offer.

#### 2. THE CIRCULAR

The Circular contains, *inter alia*, the advice of Provenance Capital Pte. Ltd., the independent financial adviser to the directors of the Company who are considered independent for the purposes of the Offer (the “**Independent Directors**”), the recommendation of the Independent Directors and relevant information pertaining to the Offer for the consideration of Shareholders, in compliance with Rule 24 of the Singapore Code on Take-overs and Mergers.

Any Shareholder who has not received the Circular within one (1) week following the date of despatch may obtain a copy from the Company’s share registrar:

**Boardroom Corporate & Advisory Services Pte. Ltd.**

50 Raffles Place  
#32-01 Singapore Land Tower  
Singapore 048623

A copy of the Circular is available on the website of Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

### **3. CLOSING DATE**

Shareholders should note that the Offeror has given notice that acceptances of the Offer should be received by 5.30 p.m. (Singapore time) on 9 June 2014 or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

### **4. RESPONSIBILITY STATEMENT**

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed herein are fair and accurate and that there are no other material facts not contained herein, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Document), the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately extracted from such sources or, as the case may be, accurately reflected or reproduced herein.

The directors of the Company jointly and severally accept responsibility accordingly.

### **BY ORDER OF THE BOARD**

Iris Wu Hwee Tan  
Company Secretary  
26 May 2014