



Company Registration No. 199806046G)  
(Incorporated in the Republic of Singapore)

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## RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,415,284,092 WARRANTS

### - DESPATCH OF OIS NOTIFICATION LETTER AND WARRANTS ISSUE FORMS

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*Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcements, the Circular (as defined below) and the Offer Information Statement (as defined below).*

#### 1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of H2G Green Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the Company's announcements dated 4 September 2024, 12 October 2024, 8 November 2024 and 20 November 2024 (collectively, the "**Announcements**"), the Company's circular dated 14 October 2024 (the "**Circular**") and the offer information statement dated 20 November 2024 (the "**Offer Information Statement**") in relation to the Warrants Issue to be undertaken by the Company.

#### 2. DESPATCH OF OIS NOTIFICATION LETTER AND WARRANTS ISSUE FORMS

Physical copies of a notification letter containing, *inter alia*, instructions on how to access, download and print the electronic version of the Offer Information Statement ("**OIS Notification Letter**"), together with the Provisional Allotment Letter ("**PAL**") for the Warrants and/or the application and acceptance form for the Warrants and Excess Warrants ("**WAF**" or "**WEWAF**") (as the case may be), have been despatched to Entitled Shareholders today.

Entitled Depositors who do not receive the OIS Notification Letter, together with the WAF or WEWAF, may contact The Central Depository (Pte) Limited ("**CDP**") via its hotline at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com), on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Warrants Issue commences up to 5.30 p.m. on 5 December 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the OIS Notification Letter, together with the PAL, may obtain a copy from the Share Registrar, B.A.C.S. Private Limited, at 77 Robinson Road, #06-03, Robinson 77, Singapore 068896, on Mondays to Fridays from 9.00 a.m. to 5.00 p.m., during the period from the date the Warrants Issue commences up to 5.30 p.m. on 5 December 2024 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Purchasers who do not receive the OIS Notification Letter and/or the WAF, may obtain the same from CDP, details as set out above.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Warrants will not be offered to, and the Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore. Foreign Shareholders will not be entitled to participate in the Warrants Issue. Accordingly, no provisional allotment of the Warrants will be made to Foreign Shareholders and no purported acceptance of and application for the Warrants by any Foreign Shareholder will be valid.

Further announcements will be made by the Company in relation to the Warrants Issue as and when appropriate.

**By Order of the Board**

Lim Shao-Lin  
Executive Director, CEO

21 November 2024