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CHINA EVERBRIGHT WATER LIMITED

中國光大水務有限公司

(Incorporated in Bermuda with limited liability)

(SEHK Stock Code: 1857)

(SGX Stock Code: U9E)

INSIDE INFORMATION ANNOUNCEMENT – POTENTIAL TRANSACTION

This announcement is made by China Everbright Water Limited (the “**Company**”) pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong Special Administrative Region (“**SAR**”) of China), Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**SEHK Listing Rules**”) and Chapter 7 of the Listing Manual of the Singapore Exchange Securities Trading Limited (the “**SGX-ST Listing Manual**”).

POTENTIAL TRANSACTION

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 14 October 2026, the consortium established by the Company with certain independent third parties (the “**Consortium**”, among which the Company shall be the leader of the Consortium) received a notice that the Consortium won the bid in the public tender for the Baoding Xianrenqiao Reusable Water Plant and Ancillary Pipeline Network Concession Project (保定市仙人橋再生水廠及配套管網工程特許經營項目) (the “**Project**”). A joint venture project company (the “**Joint Venture**”) will be established by the Consortium for the purpose of undertaking the Project, subject to the entry into the definitive agreements.

The Project consists of, *inter alia*, the investment, financing, construction, operation and maintenance of a reusable water plant with a designed daily treatment capacity of 150,000 m³ (including a municipal waste water treatment system, a sludge treatment system and a rainwater storage system with a designed capacity of 30,000 m³), an ancillary waste water pipeline network of approximately 13.4 km, an ancillary reusable water pipeline network of approximately 3.7 km, and plant access roads and bridges. Subject to the entry into the definitive agreements, it is estimated that the concession period of the Project will be 40 years, comprising a 2-year construction period and a 38-year operating period.

IMPLICATIONS UNDER THE SEHK LISTING RULES AND SGX-ST LISTING MANUAL

As at the date of this announcement, the Company has not entered into any definitive agreement in relation to the Project and the formation of the Joint Venture. The Company will be negotiating the terms of the preliminary agreement, the concession agreement as well as the joint venture agreement with the relevant parties. **In the event that the potential transaction materialises, the Company will comply with the relevant requirements under the SEHK Listing Rules and the SGX-ST Listing Manual.**

Further announcements will be made by the Company in accordance with the SEHK Listing Rules and the SGX-ST Listing Manual as and when appropriate after entering into the definitive agreements for the potential transaction. As there is no certainty that the potential transaction may or may not proceed, shareholders of the Company and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By order of the Board
China Everbright Water Limited
Kwan Yun Fui
Joint Company Secretary

Hong Kong SAR of China and Singapore, 14 October 2026

As at the date of this announcement, the Board comprises: (i) an executive Director, namely Mr. Xiong Jianping; and (ii) four independent non-executive Directors, namely Ms. Hao Gang, Mr. Ng Joo Hee Peter, Mr. Soh Kok Leong and Ms. Chan Pui Shan Sandy.