

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption under the U.S. Securities Act of 1933, as amended or any jurisdiction in which such offer or sale would be unlawful.

BUMI INVESTMENT PTE. LTD.
(Incorporated in the Republic of Singapore)
Company Registration No. 201019399E
(the "Issuer")

NOTICE OF EFFECTIVE DATE

**FOR EXCHANGE OF
US\$700,000,000 10.75% GUARANTEED SENIOR SECURED NOTES DUE 2017 ("NOTES")
ISSUED BY THE ISSUER**

(ISIN: US120469AA99 and USY10048AA71; CUSIP: 120469 AA9 and Y10048 AA7)

Reference is made to: (i) the announcements made by the Issuer on 1 March 2017, 9 June 2017, 13 July 2017, 21 July 2017, 25 August 2017, 22 September 2017 and 28 September 2017 to the Singapore Exchange Securities Trading Limited; (ii) the suspension of payments proceedings in respect of PT Bumi Resources Tbk (the "**Company**") pursuant to Indonesian Law No. 37 of 2004 on Bankruptcy and Suspension of Debt Payment Obligations (the "**Bankruptcy Law**") that commenced on 25 April 2016; and (iii) the composition plan (the "**Composition Agreement**") dated 9 November 2016 agreed between the Company and its creditors pursuant to the terms of the Bankruptcy Law and approved by the Commercial Court of the Central Jakarta District Court on 28 November 2016 pursuant to decision number 36/PDT.SUS-PKPU/2016/PN.Niaga.Jkt.Pst.

Pursuant to the Composition Agreement, on 8 June 2017 the Issuer commenced an exchange (the "**Exchange**") of the Notes. The Issuer now wishes to update holders of the Notes ("**Holders**") that the effective date for settlement of the new loans and/or new securities, as the case may be (the "**Effective Date**"), is now scheduled to occur on or before 11 December 2017.

The Issuer will send updated settlement instructions to Holders prior to the Effective Date.

**BY ORDER OF THE BOARD OF DIRECTORS OF
BUMI INVESTMENT PTE. LTD.
16 November 2017**