



Better Health, Brighter Future

Partial Redemption of \$1,000,000,000 in 4.400% Senior Notes due 2023

SEC Registered:	Under Rule 144A:	Under Regulation S
CUSIP No: 874060AT3	CUSIP No: 874060AR7	CUSIP No: J8129EAX6
ISIN No: US874060AT36	ISIN No: US874060AR79	ISIN No: USJ8129EAX60

Notice is hereby given that Takeda Pharmaceutical Company Limited (“Takeda”) redeemed \$1,000,000,000 of the total \$1,500,000,000 outstanding aggregate principal amount of the 4.400% Senior Notes due 2023 (the “2023 Notes”) on October 27, 2022 (the “Redemption”). Accordingly, the 2023 Notes redeemed of \$1,000,000,000 have been cancelled and an aggregate principal of \$500,000,000 of the 2023 Notes will remain outstanding.

The 2023 Notes were issued pursuant to an indenture (the “Indenture”) dated as of November 26, 2018, by and between Takeda and U.S. Bank National Association, as successor trustee to MUFG Union Bank, N.A., as trustee (the “Trustee”). The Redemption was made at the option of Takeda pursuant to Section 10.1 of the Indenture. On October 27, 2022, the 2023 Notes redeemed became due and payable at the redemption price applicable thereto as set forth in the Indenture and have ceased to bear interest.

October 27, 2022