



TAT HONG HOLDINGS LTD
(UEN/Company Registration No. 199105392H)
(incorporated with limited liability in the Republic of Singapore)

CONSENT SOLICITATION EXERCISE BY TAT HONG HOLDINGS LTD (THE "COMPANY") IN CONNECTION WITH THE S\$100,000,000 4.50 PER CENT. NOTES DUE 2018 (ISIN: SG57B7995131) COMPRISED IN SERIES 001 (THE "NOTES") ISSUED BY THE COMPANY PURSUANT TO ITS S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME") ESTABLISHED ON 19 JUNE 2013

- ANNOUNCEMENT OF RESULTS OF MEETING OF HOLDERS OF THE NOTES (THE "NOTEHOLDERS")

Reference is made to the announcement made by the Company on 30 November 2015 in relation to the commencement of the consent solicitation exercise by the Company in relation to the Notes.

Capitalised terms used but not defined in this announcement shall, unless the context otherwise requires, have the meanings set out in the consent solicitation statement dated 30 November 2015 issued by the Company to the Noteholders.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the Noteholders on 23 December 2015 has been duly passed as an Extraordinary Resolution of the Noteholders without any amendment.

By Order of the Board
TAT HONG HOLDINGS LTD

Lional Tseng / Jennie Hong Chok Hane
Company Secretaries

23 December 2015