

Miyoshi Limited

Incorporated in the Republic of Singapore
Company Registration No. 198703979K

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 DECEMBER 2018

The Board of Directors of Miyoshi Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 28 December 2018, all resolutions set out in the Notice of EGM dated 6 December 2018 were put to vote by poll and were duly passed.

The results of the poll on each of the resolutions put to vote at the EGM are set out below:

Resolutions	Total number of shares represented by votes for and against the relevant resolution	For		Against		Result
		Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	
Ordinary Resolution The Proposed Diversification of The Current Core Business To Include The New Business	228,959,390	228,209,390	99.67	750,000	0.33	Passed
Special Resolution The Proposed Adoption of New Constitution	228,413,390	227,613,390	99.65	800,000	0.35	Passed

Abstention from voting

No party was required to abstain from voting on the resolutions put to vote at the EGM.

Scrutineer

Moore Stephens LLP was appointed as scrutineer for the EGM.

BY ORDER OF THE BOARD

MIYOSHI LIMITED

Sin Kwong Wah Andrew
Chief Executive Officer & Executive Director
28 December 2018

*This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.*

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr Ken Lee, Associate Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.