

BEVERLY WILSHIRE LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 200505118M)

CHANGE IN ALLOCATION OF USE OF PROCEEDS

1. INTRODUCTION

1.1 The board of directors (the “**Board**” or the “**Directors**”) of Beverly Wilshire Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the announcements dated 28 March 2025, 17 April 2025, 25 August 2025, 24 September 2025, 30 September 2025, 7 October 2025, 20 November 2025 and 9 January 2026 in relation to the Proposed Subscriptions (collectively, the “**Relevant Announcements**”).

2. The Board wishes to announce a change in the allocation of the stated use of proceeds in respect of the Share Subscriptions in the Relevant Announcements.

2.1 Margaret Jean Smith and Mark Phillip Jones Share Subscriptions

Revised Allocation of the Margaret Jean Smith and Mark Phillip Jones Share Subscriptions

A breakdown of the original and revised allocation and the status of the use of the Net Proceeds as at the date of this Announcement is as follows:

Intended use of proceeds	Original Percentage (%) allocation	Original Allocation of net proceeds (\$)	Revised Percentage (%) allocation	Revised Allocation of net proceeds (\$)	Amount Utilised as at the date of this announcement (\$)	Balance (\$)
For general working capital needs	90.00	540,000	94.73	568,380	540,000	28,380
Funding growth, development and expansion of its existing medical aesthetics and healthcare business and exploration of new business opportunities as and when they arise.	10.00	60,000	5.27	31,620	31,620	-
Total	100.00	600,000	100.00	600,000	571,620	28,380

2.2 Khoo Poh Chye, Tan Chin Hong and Mageswari Rajoo Share Subscriptions

Revised Allocation of the Khoo Poh Chye, Tan Chin Hong and Mageswari Rajoo Share Subscriptions

A breakdown of the original and revised allocation and the status of the use of the Net Proceeds as at the date of this Announcement is as follows:

Intended use of proceeds	Original Percentage (%) allocation	Original Allocation of net proceeds (\$)	Revised Percentage (%) allocation	Revised Allocation of net proceeds (\$)	Amount Utilised as at the date of this announcement (\$)	Balance (\$)
For general working capital needs	90	360,000	100	400,000	360,000	40,000
Funding growth, development and expansion of its existing medical aesthetics and healthcare business and exploration of new business opportunities as and when they arise.	10	40,000	-	-	-	-
Total	100	400,000	100	400,000	360,000	40,000

2.3 Leow Hoi Loong, Tee Lay Yeong, Lim Sin Khong and Struys Leslie Oswin Share Subscriptions

Revised Allocation of the Leow Hoi Loong, Tee Lay Yeong, Lim Sin Khong and Struys Leslie Oswin Share Subscriptions

A breakdown of the original and revised allocation and the status of the use of the Net Proceeds as at the date of this Announcement is as follows:

Intended use of proceeds	Original Percentage (%) allocation	Original Allocation of net proceeds (\$)	Revised Percentage (%) allocation	Revised Allocation of net proceeds (\$)	Amount Utilised as at the date of this announcement (\$)	Balance (\$)
For general working capital needs	90	247,500	100	275,000	247,500	27,500
Funding growth, development and expansion of its existing medical aesthetics and healthcare business and exploration of new business opportunities as and when they arise.	10	27,500	-	-	-	-
Total	100	275,000	100	275,000	247,500	27,500

3. RATIONALE FOR THE CHANGE IN ALLOCATION OF USE OF PROCEEDS

The reason for the change in the allocation of use of proceeds is due to the fees portion of S\$95,880 no longer required.

4. TRADING CAUTION

Shareholders and potential investors are advised to exercise caution in trading their Shares. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Dato' Ng Tian Sang @ Ng Kek Chuan
Deputy Chairman and Chief Executive Officer

30 March 2026

This document has been reviewed by the Company's Sponsor, Evolve Capital Advisory Private Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.

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