



CHINA MINING INTERNATIONAL LIMITED

中矿国际有限公司

(Incorporated in the Cayman Islands)

(Company Registration No. CT-140095)

DE-REGISTRATION OF DORMANT SUBSIDIARIES

With a view to streamline the structure of the Group, the Board of Directors of China Mining International Limited (the “Company”) would like to announce that the two following dormant subsidiaries have been de-registered and hence ceased to be subsidiaries of the Company (the “De-registration”).

- Zhengzhou Elegant Jade Changqi Investment Co., Ltd (郑州美基昌奇投资有限公司), a dormant company held by the Company’s wholly-owned subsidiary, Henan Sunshine Elegant Jade Real Estate Co., Ltd (河南阳光美基置业有限公司); and
- Henan Zhongneng Mining Co., Ltd (河南中能矿业有限公司), a dormant company owned 70% and 30% via the Company’s wholly-owned subsidiaries, Henan Sunshine Elegant Jade Real Estate Co., Ltd (河南阳光美基置业有限公司) and Xinxiang Huilong Real Estate Co., Ltd (新乡辉龙置业有限公司) respectively.

None of the Directors or substantial shareholders of the Company has any interest, directly or indirectly, in the De-registration.

By Order of the Board

Mr Li Bin

CEO and Executive Director

28 October 2016