

Swiber Holdings Limited
(Judicial Managers Appointed)
Co. Reg. No. 200414721N

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NOTICE OF BOOKS CLOSURE DATE

Unless otherwise stated herein, all capitalised terms in this announcement shall have the meanings ascribed to them in the circular dated 11 April 2022 issued to the Company's shareholders.

1. INTRODUCTION

Swiber Holdings Limited (Judicial Managers Appointed) ("**Company**") and together with its subsidiaries, "**Group**") refers to:

- (a) the Circular in relation to, *inter alia*, the Proposed Disposal and the Whitewash Resolution; and
- (b) the Company's announcement dated 28 April 2022 informing that the EGM was convened on 28 April 2022 to obtain Shareholders' approval for the Proposed Disposal and the Whitewash Resolution and during which both resolutions were duly passed.

2. NOTICE OF BOOKS CLOSURE DATE

- 2.1 **NOTICE IS HEREBY GIVEN** that the share transfer books and the register of members of the Company will be closed at 5.00 p.m. (Singapore time) on 10 May 2022 ("**Books Closure Date**") to determine (1) the entitlements of the Shareholders in respect of the Shareholders New Swiber Shares to be issued by New Swiber, or (2) in the case of Foreign Shareholders and other Existing Shareholders who are not able to receive their Shareholders New Swiber Shares on New Swiber Closing, the entitlement to the Undistributed Shareholders New Swiber Shares to be held by the Company and/or any other Group Company as a bare trustee for such persons.

Those whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 10 May 2022 will be entitled to the Shareholders New Swiber Shares to be issued by New Swiber or the Undistributed Shareholders New Swiber Shares to be held by the Company and/or any other Group Company as a bare trustee for such persons (as the case may be).

- 2.2 Shareholders are reminded that trading of the Company's Shares was suspended since 28 July 2016.
- 2.3 If you are in any doubt about the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

3. FURTHER ANNOUNCEMENTS

- 3.1 The Company will make additional announcements when there are further developments in relation to the Proposed Disposal and the Whitewash Resolution.

By Order of the Judicial Managers
Bob Yap Cheng Ghee
Joint and Several Judicial Manager
28 April 2022

By Order of the Board
Raymond Kim Goh
Chairman
28 April 2022